

**OFF-BALANCE SHEET AND OTHER ITEMS**

|                               |  | (1)   | (2)   | (3)      | (4)             | (5)             |
|-------------------------------|--|---|---|----------|-----------------|-----------------|
|                               | Annual Statement Source  | Statement Value                               | Less Noncontrolled Assets Funding Guaranteed Separate Accounts or Synthetic GIC's | Subtotal | RBC Requirement | Yes/No Response |
| <b>Noncontrolled Assets</b>   |  |   |   |          |                 |                 |
| (1)                           | Loaned to Others - Conforming Securities Lending Program   | General Interrogatories Part 1 Line 24.5      |   | X        | 0.002           | =               |
| (2)                           | Loaned to Others - Securities Lending Programs - Other   | General Interrogatories Part 1 Line 24.6      |   | X        | 0.013           | =               |
| (3)                           | Subject to Repurchase Agreements   | General Interrogatories Part 1 Line 25.21     |   | X        | 0.013           | =               |
| (4)                           | Subject to Reverse Repurchase Agreements   | General Interrogatories Part 1 Line 25.22     |   | X        | 0.013           | =               |
| (5)                           | Subject to Dollar Repurchase Agreements  | General Interrogatories Part 1 Line 25.23     |   | X        | 0.013           | =               |
| (6)                           | Subject to Reverse Dollar Repurchase Agreements  | General Interrogatories Part 1 Line 25.24     |   | X        | 0.013           | =               |
| (7)                           | Pledged as Collateral  | General Interrogatories Part 1 Line 25.25     | †   | X        | 0.013           | =               |
| (8)                           | Assets Placed Under Option Agreements  | General Interrogatories Part 1 Line 25.26     |   | X        | 0.013           | =               |
| (9)                           | Letter Stock or Other Securities Restricted  | General Interrogatories Part 1 Line 25.27     |   | X        | 0.013           | =               |
| (10)                          | On Deposit with State or Other Regulatory Body   | General Interrogatories Part 1 Line 25.28     |   | X        | 0.013           | =               |
| (11)                          | Other  | General Interrogatories Part 1 Line 25.29     |   | X        | 0.013           | =               |
| (12)                          | Total Noncontrolled Assets   | Sum of Lines (1) through (11)                 |   |          |                 |                 |
| <b>Derivative Instruments</b> |  |   |   |          |                 |                 |
| (13)                          | Exchange Traded  | Schedule DB Part D Column 12, Line 0199999    |   | X        | 0.004           | =               |
| (14)                          | Off-Balance Sheet Exposure Class 1   | Schedule DB Part D Column 12, Line 0299999    |   | X        | 0.004           | =               |
| (15)                          | Off-Balance Sheet Exposure Class 2   | Schedule DB Part D Column 12, Line 0399999    |   | X        | 0.013           | =               |
| (16)                          | Off-Balance Sheet Exposure Class 3   | Schedule DB Part D Column 12, Line 0499999    |   | X        | 0.046           | =               |
| (17)                          | Off-Balance Sheet Exposure Class 4   | Schedule DB Part D Column 12, Line 0599999    |   | X        | 0.100           | =               |
| (18)                          | Off-Balance Sheet Exposure Class 5   | Schedule DB Part D Column 12, Line 0699999    |   | X        | 0.230           | =               |
| (19)                          | Off-Balance Sheet Exposure Class 6   | Schedule DB Part D Column 12, Line 0799999    |   | X        | 0.300           | =               |
| (20)                          | Total Derivative Instruments Off-Balance Sheet Exposure  | Sum of Lines (13) through (19)                |   |          |                 |                 |
| (21)                          | Guarantees for Affiliates  | Notes to Financial Statements Number 14A3a    |   | X        | 0.013           | =               |
| (22)                          | Contingent Liabilities   | Notes to Financial Statements Number 14A1     |   | X        | 0.013           | =               |
| (23)                          | Long Term Leases   | Notes to Financial Statements Number 15A2a1   |   | X        | 0.000           | =               |
| (24)                          | Total Off-Balance Sheet Items (pre-MODCO/Funds Withheld)   | Lines (12) + (20) + (21) + (22) + (23)        |   |          |                 |                 |
| (25)                          | Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements   | Company Records (enter a pre-tax amount)      |   |          |                 |                 |
| (26)                          | Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements  | Company Records (enter a pre-tax amount)      |   |          |                 |                 |
| (27)                          | Total Off-Balance Sheet Items (including MODCO/Funds Withheld.)  | Lines (24) - (25) + (26)                      |   |          |                 |                 |
| <b>Other Items</b>            |  |   |   |          |                 |                 |
| (28)                          | Is the entity responsible for filing the U.S. federal income tax return for the reporting insurer a regulated insurance company? | "Yes", "No" or "N/A" in Column (5)            |   |          |                 |                 |
| (29)                          | SSAP No. 101 Paragraph 11A Deferred Tax Assets   | Notes to Financial Statements Item 9          |   | X        | ‡               | =               |
| (30)                          | SSAP No. 101 Paragraph 11B Deferred Tax Assets   | Notes to Financial Statements Item 9          |   | X        | 0.010           | =               |
| (31)                          | Total Off-Balance Sheet and Other Items  | Line (27) + Line (28) + Line (29) + Line (30) |   |          |                 |                 |

† For Column (2) Line (7), include assets pledged as collateral related to the Federal Reserve's Term Asset Loan Facility (TALF).

‡ If Line (28) Column (5) is "Yes", then the factor is 0.005. If Line (28) Column (5) is "No", then the factor is 0.010. If Line (28) Column (5) is "N/A", then the factor is 0.000.

Denotes items that must be manually entered on the filing software.

**CALCULATION OF TAX EFFECT FOR LIFE RISK-BASED CAPITAL (CONTINUED)**

|  | Source  | (1)<br>RBC Amount | Tax Factor | (2)<br>RBC Tax Effect |         |
|--|---|-------------------|------------|-----------------------|---------|
| (106) Replications   | LR013 Replication (Synthetic Asset) Transactions and Mandatorily Convertible Securities Column (7) Line (9999999)   | _____             | X 0.2625   | =                     | _____   |
| (107) Reinsurance  | LR016 Reinsurance Column (4) Line (17)  | _____             | X 0.3500   | =                     | _____   |
| (108) Investment Affiliates  | LR039 Summary for Affiliated Investments Column (4) Line (6)  | _____             | X 0.3500   | =                     | _____   |
| (109) Investment in Parent   | LR039 Summary for Affiliated Investments Column (4) Line (10)   | _____             | X 0.3500   | =                     | _____   |
| (110) Other Affiliate: Property and Casualty Insurers not Subject to Risk-Based Capital        | LR039 Summary for Affiliated Investments Column (4) Line (11)   | _____             | X 0.3500   | =                     | _____   |
| (111) Other Affiliate: Life Insurers not Subject to Risk-Based Capital                         | LR039 Summary for Affiliated Investments Column (4) Line (12)   | _____             | X 0.3500   | =                     | _____   |
| (112) Publicly Traded Insurance Affiliates   | LR039 Summary for Affiliated Investments Column (4) Line (14)   | _____             | X 0.3500   | =                     | _____   |
| (113) Subtotal for C-1o Assets   | Sum of Lines (001) through (112), Recognizing the Deduction of Lines (013), (014), (015), (037), (045), (050), (057), (062), (070), (078), (085), (093) and (104) | =====             |            |                       | =====   |
| <u>C-0 Affiliated Common Stock</u>   |   |                   |            |                       |         |
| (114) Off-Balance Sheet and Other Items  | LR017 Off-Balance Sheet and Other Items Column (4) Line (24) <b>+(28)</b>   | _____             | X 0.2625   | =                     | _____   |
| (115) Off-Balance Sheet Items Reduction - Reinsurance  | LR017 Off-Balance Sheet and Other Items Column (4) Line (25)  | _____             | X 0.3500   | =                     | _____ † |
| (116) Off-Balance Sheet Items Increase - Reinsurance   | LR017 Off-Balance Sheet and Other Items Column (4) Line (26)  | _____             | X 0.3500   | =                     | _____   |
| (117) Affiliated US Property - Casualty Insurers Directly Owned                                | LR039 Summary for Affiliated Investments Column (4) Line (1)  | _____             | X 0.3500   | =                     | _____   |
| (118) Affiliated US Life Insurers Directly Owned   | LR039 Summary for Affiliated Investments Column (4) Line (2)  | _____             | X 0.3500   | =                     | _____   |
| (119) Affiliated US Health Insurers Directly and Indirectly Owned                              | LR039 Summary for Affiliated Investments Column (4) Line (3)  | _____             | X 0.3500   | =                     | _____   |
| (120) Affiliated US Property - Casualty Insurers Indirectly Owned                              | LR039 Summary for Affiliated Investments Column (4) Line (4)  | _____             | X 0.3500   | =                     | _____   |
| (121) Affiliated US Life Insurers Indirectly Owned   | LR039 Summary for Affiliated Investments Column (4) Line (5)  | _____             | X 0.3500   | =                     | _____   |
| (122) Affiliated Alien Life Insurers - Canadian  | LR039 Summary for Affiliated Investments Column (4) Line (8)  | _____             | X 0.3500   | =                     | _____   |
| (123) Affiliated Alien Life Insurers - All Others  | LR039 Summary for Affiliated Investments Column (4) Line (9)  | _____             | X 0.0000   | =                     | _____   |
| (124) Subtotal for C-0 Affiliated Common Stock   | Lines (114)-(115)+(116)+(117)+(118)+(119)+(120)+(121)+(122)+(123)   | =====             |            |                       | =====   |
| <u>Common Stock</u>  |   |                   |            |                       |         |
| (125) Unaffiliated Common Stock  | LR005 Unaffiliated Preferred and Common Stock Column (5) Line (26) + LR018 Off-Balance Sheet Collateral Column (3) Line (16)                                      | _____             | X 0.3500   | =                     | _____   |
| (126) Credit for Hedging - Common Stock  | LR015 Hedged Asset Common Stock Schedule Column (10) Line (0299999)   | _____             | X 0.3500   | =                     | _____ † |
| (127) Stock Reduction - Reinsurance  | LR005 Unaffiliated Preferred and Common Stock Column (5) Line (28)  | _____             | X 0.3500   | =                     | _____ † |
| (128) Stock Increase - Reinsurance   | LR005 Unaffiliated Preferred and Common Stock Column (5) Line (29)  | _____             | X 0.3500   | =                     | _____   |
| (129) BA Common Stock Unaffiliated   | LR008 Other Long-Term Assets Column (5) Line (47)   | _____             | X 0.3500   | =                     | _____   |
| (130) BA Common Stock Affiliated - C-1cs   | LR008 Other Long-Term Assets Column (5) Line (49.2)   | _____             | X 0.3500   | =                     | _____   |
| (131) Common Stock Concentration Factor  | LR011 Common Stock Concentration Factor Column (6) Line (6)   | _____             | X 0.3500   | =                     | _____   |
| (132) Affiliated Preferred Stock and Common Stock - Holding Company in Excess of Indirect Subs | LR039 Summary for Affiliated Investments Column (4) Line (7)  | _____             | X 0.3500   | =                     | _____   |
| (133) Affiliated Preferred Stock and Common Stock - All Other                                  | LR039 Summary for Affiliated Investments Column (4) Line (13)   | _____             | X 0.3500   | =                     | _____   |
| (134) Total for C-1cs Assets   | Lines (125)-(126)-(127)+(128)+(129)+(130)+(131)+(132)+(133)   | =====             |            |                       | =====   |
| <u>Insurance Risk</u>  |   |                   |            |                       |         |
| (135) Disability Income Premium  | LR019 Health Premiums Column (2) Lines (19) through (25)  | _____             | X 0.3500   | =                     | _____   |

† Denotes lines that are deducted from the total rather than added.

Denotes items that must be manually entered on the filing software.

**CALCULATION OF TOTAL ADJUSTED CAPITAL**

(Including Total Adjusted Capital Tax Sensitivity Test)

|   |  | (1)                    | (2)           |                         |
|---|--|------------------------|---------------|-------------------------|
|   | <u>Annual Statement Source</u>   | <u>Statement Value</u> | <u>Factor</u> | <u>Adjusted Capital</u> |
| <u>Company Amounts</u>  |  |                        |               |                         |
| (1) Capital and Surplus   | Page 3 Column 1 Line 38  | _____ X                | 1.000 =       | _____                   |
| (2) Asset Valuation Reserve   | Page 3 Column 1 Line 24.01   | _____ X                | 1.000 =       | _____                   |
| (3) Dividends Apportioned for Payment   | Page 3 Column 1 Line 6.1, in part  | _____ X                | 0.500 =       | _____                   |
| (4) Dividends Not Yet Apportioned   | Page 3 Column 1 Line 6.2, in part  | _____ X                | 0.500 =       | _____                   |
| (5) Hedging Fair Value Adjustment   | Company Records  | _____ X                | -1.000 =      | _____                   |
| <u>Life Subsidiary Company Amounts†</u>   |  |                        |               |                         |
| (6) Asset Valuation Reserve   | Subsidiaries' Annual Statement Page 3 Column 1 Line 24.01‡   | _____ X                | 1.000 =       | _____                   |
| (7) Dividend Liability  | Subsidiaries' Annual Statement Page 3 Column 1 Line 6.1 + Line 6.2‡  | _____ X                | 0.500 =       | _____                   |
| <u>Property and Casualty and Other Non-U.S. Affiliated Amounts</u>                          |  |                        |               |                         |
| (8) Non-Tabular discount and/or Alien Insurance Subsidiaries: Other                         | Included in Subsidiaries' Annual Statement Page 3 Column 1 Line 1 + 3‡ and/or Schedule D Part 6, Section 1 Column 8 Line 0599999 and Line 1499999, in part | _____ X                | 1.000 =       | _____                   |
| (9) Total Adjusted Capital Before Capital Notes   | Sum of Lines (1) through (7) less Line (8)   | _____                  |               | _____                   |
| <u>Credit for Capital Notes</u>   |  |                        |               |                         |
| (10.1) Surplus Notes  | Page 3 Column 1 Line 32  | _____                  |               | _____                   |
| (10.2) Limitation on Capital Notes  | 0.5 x [Line (9) - Line (10.1)] - Line (10.1), but not less than 0  | _____                  |               | _____                   |
| (10.3) Capital Notes Before Limitation  | LR032 Capital Notes Before Limitation Column (4) Line (18)   | _____                  |               | _____                   |
| (10.4) Credit for Capital Notes   | Lesser of Column (1) Line (10.2) or Line (10.3)  | _____                  |               | _____                   |
| (11) Total Adjusted Capital   | Line (9) + Line (10.4)   |                        |               | _____                   |
| <u>Tax Sensitivity Test</u>   |  |                        |               |                         |
| <u>Company Amounts</u>  |  |                        |               |                         |
| (12) Deferred Tax Asset (DTA) Value   | Page 2 Column 3 Line 18.2  | _____ X                | -1.000 =      | _____                   |
| (13) Deferred Tax Liability (DTL) Value   | Page 3 Column 1 Line 15.2  | _____ X                | 1.000 =       | _____                   |
| <u>Subsidiary Amounts</u>   |  |                        |               |                         |
| (14) Deferred Tax Asset (DTA) Value   | Company Records  | _____ X                | -1.000 =      | _____                   |
| (15) Deferred Tax Liability (DTL) Value   | Company Records  | _____ X                | 1.000 =       | _____                   |
| (16) Tax Sensitivity Test: Total Adjusted Capital   | Line (11)+(12)+(13)+(14)+(15)  |                        |               | _____                   |
| <u>Expanded DTA Sensitivity Test</u>  |  |                        |               |                         |
| (17) <del>Expanded</del> Deferred Tax Asset-Company Amounts                                 | <b>Page 2 Column 3 Line 18.2</b>   | _____ X                | 1.000 =       | _____                   |
| (18) <del>Expanded</del> Deferred Tax Asset-Subsidiary Amounts                              | Subsidiaries <b>Page 2 Column 3 Line 18.2</b>  | _____ X                | 1.000 =       | _____                   |
| (19) Total Adjusted Capital Less <del>Expanded</del> Deferred Tax Asset Amounts             | Line (11) less Line (17) less Line (18)  |                        |               | _____                   |
| (20) Authorized Control Level RBC   | LR034 Risk-Based Capital Level of Action Line (4)  | _____ X                | 1.000 =       | _____                   |
| (21) <del>After-Tax Expanded</del> Deferred Tax Asset RBC-Company Amounts                   | Off-Balance Sheet and Other Items Column (4) Line (29) + (30)  | _____ X                | 0.500 =       | _____                   |
| (22) <del>After-Tax Expanded</del> Deferred Tax Asset RBC-Subsidiary Amounts                | <b>Company Records</b>   | _____ X                | 0.500 =       | _____                   |
| (23) Authorized Control Level RBC less <del>Expanded</del> DTA RBC Amounts                  | Line (20) less Line (21) less Line (22)  |                        |               | _____                   |
| (24) <del>RBC%</del> Without <del>Expanded</del> Deferred Tax Asset <del>RBC%</del> Amounts | Line (19) / Line (23)  |                        |               | _____                   |
|   |  |                        |               | <u>0.000%</u>           |

† Including subsidiaries owned by holding companies.

‡ Multiply statement value by percent of ownership.

\_\_\_\_\_ Denotes items that must be manually entered on the filing software.