



**Advisory Organization Examination Protocol (C) Working Group
Conference Call
Thursday, January 31, 2008
1:00-2:00 p.m. CT**

Roll Call

Bruce Ramage, Alan Wickman Co-Chairs	Nebraska
Sarah McNair-Grove	Alaska
Carol O'Bryan	Colorado
Clark Simcock	District of Columbia
Jim Watford	Florida
Mike Hessler	Illinois
Eric Cioppa	Maine
Dudley Ewen	Maryland
Susan Schulte	Missouri
Kent Dover	New Hampshire
Marty Schwartzman	New York
Kathie Stepp	Oklahoma
Kathy Fussell	Tennessee
Mary Bannister	Virginia
Aaron Baughman, Mark Hooker	West Virginia

Agenda

1. Consider *Market Regulation Handbook* Chapter on Statistical Agent and/or Advisory/Rating Organization Examinations
2. Consider *Market Regulation Handbook* Chapter 16 Related to Operations/Management that May or May Not Relate to Advisory Organizations
3. Any Other Matters Brought Before the Working Group