

**Blanks Working Group  
As Of March 29, 2008**

Reference Number	Page Number	Financial Statement / Instruction	Description	Date Received	Public Comment Deadline	Sponsor	Effective Date
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**ITEMS DEFERRED**

2007-51BWG	27-28	Quarterly & Annual Statement Instructions L, P, H, F, T	Add the words "excluding nonadmitted" to the instructions for the cross check to the parenthetical amount for cash on the Asset Page in Schedule E Part 1.	10/22/2007	02/28/2008	Thomas Burke	First Qtr 2009
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**ITEMS RECEIVED FOR COMMENT**

2008-01BWG	34-36	Annual & Quarterly Statement Instructions L, P, H, F, T	Require disclosure of Note 25 for the Quarterly Statement like is required for Note 17C and modify the illustrations to clarify the disclosure.	12/10/2007	05/02/2008	Robert B. Kasinow	Annual 2008
2008-02BWG	37-38	Annual & Quarterly Statement Instructions L, P, H, F, T	Modify the include statement for Line 14.1 of the Asset page to encompass life, health and fraternal statements too.	01/16/2008	05/02/2008	Kim Hudson	First Quarter 2009
2008-03BWG	39-41	Annual & Quarterly Statement Instructions & Blank L, P, H, F, T, SA	The Market Analysis Priorities (D) Working Group is requesting that two market regulation contacts be added to the statement blank. Specifically, the Working Group is seeking to have a Market Conduct Annual Statement contact and a Market Analysis contact added to the blanks. These contacts would be electronic data capture only.	01/16/2008	05/02/2008	Jo A. LeDuc	Annual 2008
2008-04BWG	42-43	Annual Statement Instructions & Blank L, P, H, F, T	Modify the wording of the instruction and blank for interrogatory 6 of the Supplemental Investment Risks Interrogatories to reflect reporting of the largest exposures by country for each NAIC sovereign rating.	01/30/2008	05/02/2008	Connie Ridinger	Annual 2008

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2008-05BWG	44-49	Annual & Quarterly Statement Instructions L, P, H, F, T	Add matrix to the Investment Schedules General Instructions for determining the value to enter into the Foreign Code column for Schedule D and DA. Modify the instruction for the Foreign Code columns to refer to the Investment Schedules General Instructions for determining the appropriate code.	01/30/2008	05/02/2008	Connie Ridinger	First Quarter 2009
2008-06BWG	50-81	Annual & Quarterly Statement Instructions & Blank L, P, H, F, T, SA	Add definition of hybrid securities to the Investment Schedules General Instructions (All statement types), new lines numbers for hybrid securities for Schedule D, Schedule DA and Schedule E Part 2 (All statement types), eliminate hybrid security disclosure from Note 20 (All statement types) and make appropriate adjustment to line number references for the Asset Valuation Reserve instructions (Life & Fraternal only).	01/30/2008	05/02/2008	Lou Felice	First Quarter 2009
2008-07BWG	82-87	Annual & Quarterly Statement Instructions L, P, H, F, T	Modify the instructions to the Payable to Parent Subsidiaries, and Affiliates line to exclude loans from affiliates. Remove reference to SSAP No. 15 from the include statement. Also language in the first paragraph and the include statement was modified for consistency between statement types.	02/04/2008	05/02/2008	Steve Johnson	First Quarter 2009
2008-08BWG	88-89	Annual Statement Blank H	Modify the line description or General Interrogatory Part 2 Line 5.34 to include vision coverage	02/05/2008	05/02/2008	Julia Philips	Annual 2008
2008-09BWG	90-92	Annual Statement Instructions L, P, H, F, T	Adds illustrations for Note 10 (L) for disclosers of a reporting entity's investment in a downstream noninsurance holding company.	02/07/2008	05/02/2008	Joseph Fritsch	Annual 2008
2008-10BWG	93-97	Annual & Quarterly Statement Instructions L, P, H, F, T	Adds illustrations for Note 20 (H) and allows for data capture of detail related to a company's exposure to subprime mortgage related risk.	02/07/2008	05/02/2008	Joseph Fritsch	Annual 2008

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2008-11BWG	98-104	Quarterly Statement Instructions & Blank L, F	Add to Quarterly Statement General Interrogatories Part 2 an A&H Operating Percentages section accompanied by applicable guidance in the Quarterly Statement Instructions.	02/07/2008	05/02/2008	Steve Johnson & Roger Peterson	First Quarter 2009
2008-12BWG	105-106	Annual Statement Instructions P	Remove the following language that was newly added to the 2008 annual statement instructions for the Property & Casualty lines of business definitions:  “All packaged policies should be reported under multi-peril; commercial, farmowners, or homeowners, as applicable. This includes separate policies that were combined for a package, not just packages where the premium is not divisible.”	02/13/2008	05/02/2008	John Purple	Annual 2008
2008-13BWG	107-109	Annual & Quarterly Statement Instructions L, P, H, F, T, SA	Remove references to exchange traded funds as being reported in Schedule DA, Part 1 in the instructions for Schedule DA Verification and Schedule D, Part 1A, Sections 1 & 2.	02/19/2008	05/02/2008	Thomas S. Burke	Annual 2008
2008-14BWG	110-111	Annual Statement Instructions L, H	Modify the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit instructions only (does NOT involve a change to the form) to clarify reporting of Medicare Advantage and Medicare Part D drug plan on the exhibit.	02/19/2008	05/02/2008	Paul Peterson	Annual 2008
2005-15BWG	112-114	Annual Statement Blank L, P, H	Add questions to the General Interrogatories Part 2 regarding whether a reporting entity received premium for Medicare Advantage or Medicare Part D coverage and the corresponding premium amounts.	02/19/2008	05/02/2008	Paul Peterson	Annual 2008
2008-16BWG	115-120	Annual & Quarterly Statement Instructions & Blank L, P, H, F, T, SA	Add line to Schedule B Verification blank and instructions for valuation allowance. Remove instruction to include valuation allowance in the Unrealized Valuation Increase (Decrease) column on Schedule B, Part 1 & 3.	02/27/2008	05/02/2008	Max McGee	Annual 2008

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2008-17BWG	121-123	Annual Statement Instructions & Blank L, P, H, F, T	General Interrogatories, Part 1, Common Interrogatories, Investment  Modification to Interrogatories 22.1 through 23.2 and the addition of new interrogatories.	02/27/2008	05/02/2008	Lou Felice	Annual 2008
2008-18BWG	124-125	Annual Statement Instructions L, P, H, F, T, SA	Remove the instruction for Column 6, Maturity Date of Schedule DA Part 1 providing guidance on what to use for the maturity date for Exempt and Class One Money Market Mutual Funds. Change the specs to report "XXX" (NULL) on Lines 799999 & 809999 in the maturity date field on Schedule DA, Part 1.	02/28/2008	05/02/2008	Jim Hanson	Annual 2008
2008-19BWG	126-130	Annual & Quarterly Statement Instructions L, H, F	Instruction clarification added for the allocation of premiums by state for Schedule T.  Allocation is allowed based on residence or employment location for individual and groups over 500 members or residence, employment location or situs of the contract for groups under 500 members.	02/28/2008	05/02/2008	Gloria Glover	First Quarter 2009
2008-20BWG	131-135	Annual & Quarterly Statement Instructions L, P, H, F	Instruction clarification added for the allocation of premiums by state for Schedule T.  Allocation is allowed based on residence, employment location or situs of the contract.	02/28/2008	05/02/2008	Connie Ridinger	First Quarter 2009
2008-21BWG	136-141	Annual & Quarterly Statement Instructions & Blank L, H, F	Instruction clarification added for the allocation of premiums by state for Schedule T. Adding a Schedule T Part 3 to the Annual Statement.	02/28/2008	05/02/2008	Gloria Glover	First Quarter 2010
2008-22BWG	142-159	Annual Statement Instructions & Blank L, P, H, F, T, SA	Add a column for method used to obtain fair value to Schedule D, Part 1 and Schedule D, Part 2, Sections 1 & 2. Make the "Total Foreign Exchange Change in B./A.C.V.." column an electronic only column for Schedule D, Part 1 and Schedule D, Part 2, Sections 1 & 2. Also made the "When Paid" column of Schedule D, Part 1 an electronic only column.	02/28/2008	05/02/2008	Matti Peltonen	Annual 2008

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2008-23BWG	160-161	Annual Statement Blank L, P, H, F, T, SA	Remove Mortgage Loans, Column 3 and Investments in Parent, Subsidiaries and Affiliates, Column 3 from Schedule E – Verification Between Years	02/28/2008	05/02/2008	Steve Johnson	Annual 2008
2008-24BWG	162-163	Annual Statement Instructions L, H, F	To clarify that certain payments relating to health claims are not intended to be classified as “extra contractual obligations” and therefore clarify that these payments should not be reported as extra-contractual obligations in the disclosure about these obligations.	02/28/2008	05/02/2008	William Weller	Annual 2008