

OFF-BALANCE SHEET AND OTHER ITEMS


	<u>Annual Statement Source</u>	(1) <u>Bk/Adj Carrying Value</u>	Factor	(2) <u>RBC Requirement</u>	(3) <u>Yes/No Response</u>
<u>Non-controlled Assets</u>					
(1)	Loaned to Others - Conforming Securities Lending Programs	General Interrogatories Part 1 Line 24.5	_____	0.002	_____
(2)	Loaned to Others - Securities Lending Programs - Other	General Interrogatories Part 1 Line 24.6	_____	0.010	_____
(3)	Subject to Repurchase Agreements	General Interrogatories Part 1 Line 25.21	_____	0.010	_____
(4)	Subject to Reverse Repurchase Agreements	General Interrogatories Part 1 Line 25.22	_____	0.010	_____
(5)	Subject to Dollar Repurchase Agreements	General Interrogatories Part 1 Line 25.23	_____	0.010	_____
(6)	Subject to Reverse Dollar Repurchase Agreements	General Interrogatories Part 1 Line 25.24	_____	0.010	_____
(7)	Pledged as Collateral	Company Records	_____	0.010	_____
(8)	Assets Placed Under Option Agreements	General Interrogatories Part 1 Line 25.26	_____	0.010	_____
(9)	Letter Stock or Other Securities Restricted	General Interrogatories Part 1 Line 25.27	_____	0.010	_____
(10)	On Deposit with State or Other Regulatory Body	General Interrogatories Part 1 Line 25.28	_____	0.010	_____
(11)	Other	General Interrogatories Part 1 Line 25.29	_____	0.010	_____
(12)	Total Noncontrolled Assets	Sum of Lines (1) through (11)	_____	_____	_____
(13)	Guarantees for Affiliates	Notes to Financial Statements 14A(3a)	_____	0.010	_____
(14)	Contingent Liabilities	Notes to Financial Statements 14A(1)	_____	0.010	_____
(15)	Is the entity responsible for filing the U.S. federal income tax return for the reporting insurer a regulated insurance company?	"Yes", "No" or "N/A" in Column (3)	_____	_____	_____
(16)	SSAP No. 101 Paragraph 11A Deferred Tax Assets	Notes to Financial Statements Item 9_____	_____	‡	_____
(17)	SSAP No. 101 Paragraph 11B Deferred Tax Assets	Notes to Financial Statements Item 9_____	_____	0.010	_____
(18)	Total Miscellaneous Off-Balance Sheet and Other Items	L(12) + L(13) + L(14) + L(16) + L(17)	_____	_____	_____

‡ If Line (15) Column (3) is "Yes", then the factor is 0.005. If Line (15) Column (3) is "No", then the factor is 0.010. If Line (15) Column (3) is "N/A", then the factor is 0.000.

Denotes items that must be manually entered on filing software.

CALCULATION OF TOTAL ADJUSTED CAPITAL

	<u>Annual Statement Source</u>	(1) <u>Amount</u>	Factor	(2) <u>Adjusted Capital</u>
Company Amounts				
(1) Capital and Surplus	Page 3, Col 3, Line 33	\$0	1.000	
Subsidiary Adjustments				
(2) AVR - Life Subsidiaries	Affiliate's statement		1.000	
(3) Dividend Liability - Life Subsidiaries	Affiliate's statement		0.500	
(4) Tabular Discounts - P&C Subsidiaries	Affiliate's statement		-1.000	
(5) Non-Tabular Discounts - P&C Subsidiaries	Affiliate's statement		-1.000	
(6) Total Adjusted Capital, Post-deferred Tax				
SENSITIVITY TEST:				
(7) DTA Value for Company	Page 2, Col 3, Line 18.2		1.000	
(8) DTL Value for Company	Page 3, Col 3, Line 10.2		1.000	
(9) DTA Value for Insurance Subsidiaries	Company Records		1.000	
(10) DTL Value for Insurance Subsidiaries	Company Records		1.000	
(11) Total Adjusted Capital, Pre-deferred Tax (sensitivity)	L(6) - L(7) + L(8) - L(9) +L(10)			
Expanded DTA Sensitivity Test				
(12) Expanded Deferred Tax Asset	Page 2 Column 3 Line 18.2, in-part		1.000	
(13) Deferred Tax Asset-Subsidiary Amounts	Subsidiaries Page 2 Column 3 Line 18.2		1.000	
(14) Total Adjusted Capital Less Expanded Deferred Tax Assets	Line (6) less Line (12) less Line (13)			
(15) Authorized Control Level RBC	XR025 Comparison of Total Adjusted Capital to Risk-Based Capital Line (4)			
(16) Deferred Tax Asset RBC-Company Amounts	PR013 Off-Balance Sheet and Other Items Column (2) Line (16) + (17)			
(17) Deferred Tax Asset RBC-Subsidiary Amounts	Company Records			
(18) Authorized Control Level RBC less DTA RBC Amounts	Line (15) less Line (16) less Line (17)			
(19) RBC% Without Expanded Deferred Tax Asset RBC%	Line (14) / Line (18)			0.000%

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