

TeamMate License / Use License Purchases

TeamMate is a Windows based file repository auditing software that allows users to conduct paperless examinations / audits. Some of the benefits of using TeamMate are: consistency in examinations, remote file review, the ability to share files among several examiners, and the sharing of best practices.

TeamMate software licenses (State Departments of Insurance) or use licenses (State Department of Insurance contractors) may be purchased through the National Association of Insurance Commissioners (NAIC).

State contractors receive all software updates through the state with whom they are contracting. If the contractor contracts with multiple states, any of the states that they contract with may provide the updates.

The NAIC purchases TeamMate on a quarterly on a quarterly basis:

<u>Purchase Date</u>	<u>Due Date</u>	<u>Final Date</u>
January 15	December 23	February 1
April 15	March 23	May 1
July 15	June 23	August 1
October 15	September 23	November 1

The Purchase Date is the date that the NAIC submits contracts and fees to PricewaterhouseCoopers for the purchase of TeamMate licenses or use licenses.

The Due Date is the dates that all originally signed and executed contracts, along with fees, have been received by the NAIC. Any contracts or fees received after the Due Date are held over to the next Purchase Date.

The Final Date is the date by which PricewaterhouseCoopers normally approves the purchase. Occasionally, it will take longer than two weeks for the contracts to be reviewed.

If you are interested in purchasing a TeamMate license (states) or use license (state contractors), please contact Carol Willis at 816-783-8043 or CWillis@naic.org