

***IIPRC Product Lines in the NAIC Product Coding Matrix**

And IIPRC Product Standards Coding

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
A01 Annuities – Assumption Agreement	Annuities – A01.000 Annuities – Assumption Agreement	NA	
A02G Group Annuities – Deferred Non-variable			
	A02G.001 Fixed Premium	Group Allocated Annuity Contract and Certificate Standards	
	A02G.002 Flexible Premium	Group Deferred Annuity Contract and Certificate Standards	
	A02G.003 Single Premium	Group Allocated Annuity Contract and Certificate Standards	
	A02G.004 Modified Single Premium	Group Deferred Annuity Contract and Certificate Standards	
		Group Allocated Annuity Contract and Certificate Standards	
		Group Deferred Annuity Contract and Certificate Standards	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	A02G.005 Limited Flexible Premium	Group Allocated Annuity Contract and Certificate Standards Group Deferred Annuity Contract and Certificate Standards	
A02I Individual Annuities- Deferred Non-Variable			
	A02I.001 Fixed Premium	Individual Deferred Non-Variable Annuity (Core) Bonus Feature Longevity Annuity	IIPRC-A-02-I-I
	A02I.002 Flexible Premium	Individual Deferred Non-Variable Annuity (Core) Bonus Feature Longevity Annuity	IIPRC-A-02-I-I
	A02I.003 Single Premium	Individual Deferred Non-Variable Annuity (Core) Bonus Feature Longevity Annuity	IIPRC-A-02-I-I
	A02I.004 Modified Single Premium	Individual Deferred Non-Variable Annuity (Core) Bonus Feature Longevity Annuity	IIPRC-A-02-I-I
	A02I.005 Limited Flexible Premium	Individual Deferred Non-Variable Annuity (Core) Bonus Feature Longevity Annuity	IIPRC-A-02-I-I
A02.1G Group Annuities – Deferred Non-Variable and Variable			
	A02.1G.001 Fixed Premium	Group Allocated Annuity Contract and Certificate Standards	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	A02.1G.002 Flexible Premium	Group Allocated Annuity Contract and Certificate Standards	
	A02.1G.003 Single Premium	Group Allocated Annuity Contract and Certificate Standards	
	A02.1G.004 Modified Single Premium	Group Allocated Annuity Contract and Certificate Standards	
	A02.1G.005 Limited Flexible Premium	Group Allocated Annuity Contract and Certificate Standards	
A02.1I Individual Annuities- Deferred Non-Variable and Variable			
	A02.1I.001 Fixed Premium	Individual Deferred Variable Annuity (Core) Bonus Feature Longevity Annuity Private Placement Annuity	IIPRC-A-02-I
	A02.1I.002 Flexible Premium	Individual Deferred Variable Annuity (Core) Bonus Feature Longevity Annuity Private Placement Annuity	IIPRC-A-02-I
	A02.1I.003 Single Premium	Individual Deferred Variable Annuity (Core) Bonus Feature Longevity Annuity Private Placement Annuity	IIPRC-A-02-I
	A02.1I.004 Modified Single Premium	Individual Deferred Variable Annuity (Core) Bonus Feature Longevity Annuity Private Placement Annuity	IIPRC-A-02-I

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	A02.1I.005 Limited Flexible Premium	Individual Deferred Variable Annuity (Core) Bonus Feature Longevity Annuity Private Placement Annuity	IIPRC-A-02-I
A03G Group Annuities – Deferred Variable			
	A03G.001 Fixed Premium	Group Allocated Annuity Contract and Certificate Standards	
	A03G.002 Flexible Premium	Group Allocated Annuity Contract and Certificate Standards	
	A03G.003 Single Premium	Group Allocated Annuity Contract and Certificate Standards	
	A03G.004 Modified Single Premium	Group Allocated Annuity Contract and Certificate Standards	
	A03G.005 Limited Flexible Premium	Group Allocated Annuity Contract and Certificate Standards	
A03I Individual Annuities – Deferred Variable			
	A03I.001 Fixed Premium	Individual Deferred Variable Annuity (Core) Bonus Feature Longevity Annuity Private Placement Annuity	IIPRC-A-03-I
	A03I.002 Flexible Premium	Individual Deferred Variable Annuity (Core) Bonus Feature Longevity Annuity Private Placement Annuity	IIPRC-A-03-I-4

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	A031.003 Single Premium	Individual Deferred Variable Annuity (Core) Bonus Feature Longevity Annuity Private Placement Annuity	IIPRC-A-03-I
	A031.004 Modified Single Premium	Individual Deferred Variable Annuity (Core) Bonus Feature Longevity Annuity Private Placement Annuity	IIPRC-A-03-I
	A031.005 Limited Flexible Premium	Individual Deferred Variable Annuity (Core) Bonus Feature Longevity Annuity Private Placement Annuity	IIPRC-A-03-I-1
A05G Group Annuities – Immediate Non-variable	A05.000 Annuities – Immediate Non-variable		
A05I Individual Annuities- Immediate Non-Variable	A05I.000 Annuities – Immediate Non-variable	Individual Immediate Non-Variable Annuities (Core) Index-Linked Annuity Payment Adjustment Benefit	IIPRC-A-05-I
A06G Group Annuities – Immediate Variable	A06G.000 Annuities – Immediate Variable	Group Immediate Annuity Contract and Certificate Standards	
A06I Individual Annuities – Immediate Variable	A06I.000 Annuities – Immediate Variable	Individual Immediate Variable Annuity (Core)	IIPRC-A-06-I
A06.1G Group Annuities – Immediate Non-Variable and Variable	A06.1G.000 Annuities – Immediate Non-Variable and Variable	Not sure where this fits in.	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
A06.1I Individual Annuities- Immediate Non-Variable and Variable	A06.1I.000 Annuities – Immediate Variable and Non-Variable	Individual Immediate Variable Annuity (Core)	IIPRC-A-06-I
A07G Group Annuities –	A07G.001 Equity Indexed	Not listed in Appendix A or Future Considerations	
	A07G.002 Modified Guaranteed	Not listed in Appendix A or Future Considerations	
A07I Individual Annuities – Special	A07I.001 Equity Indexed	Index-Linked Crediting Feature for Deferred Annuities	IIPRC-A-07-I-1
	A07I.002 Modified Guaranteed	Market Value Adjustment Feature (thru general account) Market Value Adjustment Feature (thru separate account)	<u>IIPRC-A-07-I-2</u>
A08G Group Annuities – Unallocated	A08G.001 Funding Agreement	Group Unallocated Annuity Contract and Certificate Standards	
	A08G.002 GIC	Listed Under Allocated Annuities too	
	A08G.003 Deposit Administration	Group Unallocated Annuity Contract and Certificate Standards	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
A10 Annuities – Other	A10.000 Annuities – Other	Individual Annuity App Standards Annuities App Change Form Annuity App for Contract Changes Waiver of Surrender Charge Benefits Tax Qualified Plan Provisions Guaranteed Minimum Living Benefits Guaranteed Minimum Death Benefits Guarantee of Principal Benefits Contract Changes Nursing Home Payout Increase Benefits Liquidity Benefits other Than Commutation Group Annuity Application and Enrollment Form Standards Group Annuities App Change Form Group Annuity App for Contract Changes	IIPRC –A-I-APP IIPRC –A-I-APP-I IIPRC –A-I-APP IIPRC –AB-I-WSC IIPRC –AB-I-IQ
Disability Income			
H11G Group Health – Disability Income			
	H11G.001 Business Overhead Expense	Group Disability Income Insurance Policy and Certificate Standards	
	H11G.002 Short Term	Group Disability Income Insurance Policy and Certificate Standards	
	H11G.003 Long Term	Group Disability Income Insurance Policy and Certificate Standards	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	H11G.004 Other	Group Disability Income Insurance Policy and Certificate Standards Group DI App & Enrollmt Form Stds	
	H11G.005 Combined Short Term and Long Term	Group Disability Income Insurance Policy and Certificate Standards	
H11I Individual Health – Disability Income			
	H11I.001 Business Overhead Expense — Unrelated to marketing with employer or association groups	Individual DI – Business Overhead Expense	
	H11I.002 Short Term— Unrelated to marketing with employer or association groups	Individual DI – Buy/Sell Individual DI – Key Person	
	H11I.003 Long Term— Unrelated to marketing with employer or association groups	Individual DI – Buy/Sell Individual DI – Key Person	
	H11I.004 Other	Individual DI Application Standards Individual DI App Change Form Individual DI App for Policy Changes Conversion to LTCQ Benefit Medical Premium Expense Benefit	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	H111.005 Business Overhead Expense — Related to marketing with employer or association groups	Individual DI – Employer/Association Groups	
	H111.006 Short Term— Related to marketing with employer or association groups	Individual DI – Employer/Association Groups	
	H111.007 Long Term— Related to marketing with employer or association groups	Individual DI – Employer/Association Groups	
	H111.008 Combined Short Term and Long Term—Unrelated to marketing with employer or association groups	Individual DI – Buy/Sell Individual DI – Key Person	
	H111.009 Combined Short Term and Long Term—Related to marketing with employer or association groups	Individual DI – Employer/ Association Groups	An insurance contract that provides a specified benefit amount to a named beneficiary upon the death of the insured.
L01 Life - Assumption Agreement L02G Group Life - Endowment	Life L01.000 Life – Assumption Agreement L02G.000 Life – Endowment L02G.001 Single Life - Fixed/Indeterminate Premium		
		NA	
		NA	
		NA	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L02G.002 Single Life - Single Premium	NA	
	L02G.101 Joint (First to Die) - Fixed/Indeterminate Premium	NA	
	L02G.102 Joint (First to Die) - Single Premium	NA	
	L02G.201 Joint (Last Survivor) - Fixed/Indeterminate Premium	NA	
	L02G.202 Joint (Last Survivor) - Single Premium	NA	
L02I Individual Life – Endowment	L02I.000 Life – Endowment	Individual Endowment Life Insurance Policy	IIPRC-L-02-I
	L02I.001 Single Life - Fixed/Indeterminate Premium	Individual Endowment Life Insurance Policy	IIPRC-L-02-I
	L02I.002 Single Life – Single Premium	Individual Single Premium Endowment Life Insurance Policy	IRPC-L-02-I-1
	L02I.101 Joint (First to Die) - Fixed/Indeterminate Premium	Individual Endowment Life Insurance Policy***	IIPRC-L-02-I
	L02I.102 Joint (First to Die) - Single Premium	Individual Single Premium Endowment Life Insurance Policy***	IIRPC-L-02-I-1
	L02I.201 Joint (Last Survivor) - Fixed/Indeterminate Premium	Individual Joint Last to Die Survivorship Endowment Insurance Policy	IIRPC-L-02-I-2

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
L03G Group Life - Special	L02I.202 Joint (Last Survivor) - Single Premium L03G.000 Group Life - Special	Individual Single Premium Joint Last to Die Survivorship Endowment Insurance Policy Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards addressing private placement. When do you use "Special" vs. "Other"?	IIPRC-L-02-I-3

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
L03I Individual Life - Special	L03I.000 Individual Life - Special	<p>Private Placement (Ind. Life Variable) (accommodating Flexible, Fixed, Single and Modified Single Premium, Limited Payment Period, Joint First and Joint Last To Die)</p> <p>No Lapse Guarantee (amend Flexible Premium Adjustable Life)</p> <p>Guaranteed Minimum Withdrawal Benefits (Ind. Life Variable)</p> <p>Guaranteed Minimum Death Benefits (Ind. Life Variable)</p> <p>Individual Single Premium Life Insurance Policy With Separate Accounts With Performance Guarantees (BOLI)</p> <p>Individual Joint Last To Die Survivorship Single Premium Life Insurance Policy With Separate Accounts With Performance Guarantees (BOLI)</p> <p>Individual Joint First To Die Single Premium Life Insurance Policy With Separate Accounts With Performance Guarantees (BOLI)</p> <p>When do you use "Special" vs. "Other"?</p>	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
L04G Group Life – Term			
	L04G.003 Single Life - Single Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.004 Joint (First to Die) - Single Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.005 Joint (Last Survivor) - Single Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.103 Renewable - Single Life – Fixed/Indeterminate Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.104 Renewable - Joint (First to Die) – Fixed/Indeterminate Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.105 Renewable - Joint (Last Survivor) – Fixed/Indeterminate Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.203 Specified Age or Duration - Single Premium - Single Life	Group Term Life Insurance Policy and Certificate Standards	
	L04G.204 Specified Age or Duration - Single Premium - Joint (First to Die)	Group Term Life Insurance Policy and Certificate Standards	
	L04G.205 Specified Age or Duration - Single Premium - Joint (Last Survivor)	Group Term Life Insurance Policy and Certificate Standards	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L04G.213 Specified Age or Duration – Fixed/Indeterminate Premium - Single Life	Group Term Life Insurance Policy and Certificate Standards	
	L04G.214 Specified Age or Duration - Fixed/Indeterminate Premium - Joint (First to Die)	Group Term Life Insurance Policy and Certificate Standards	
	L04G.215 Specified Age or Duration - Fixed/Indeterminate Premium - Joint (Last Survivor)	Group Term Life Insurance Policy and Certificate Standards	
	L04G.303 Decreasing - Single Life - Single Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.304 Decreasing - Joint (First to Die) - Single Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.305 Decreasing - Joint (Last Survivor) - Single Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.313 Decreasing - Single Life – Fixed/Indeterminate Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.314 Decreasing - Joint (First to Die) – Fixed/Indeterminate Premium	Group Term Life Insurance Policy and Certificate Standards	
	L04G.315 Decreasing - Joint (Last Survivor) – Fixed/Indeterminate Premium	Group Term Life Insurance Policy and Certificate Standards	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L04G.403 Deposit Term - Single Life	Group Term Life Insurance Policy and Certificate Standards	
	L04G.404 Deposit Term - Joint (First to Die)	Group Term Life Insurance Policy and Certificate Standards	
	L04G.405 Deposit Term - Joint (Last to Die)	Group Term Life Insurance Policy and Certificate Standards	
	L04G.500 Other	Group Term Life Insurance Policy and Certificate Standards	
L04I Individual Life - Term			
	L04I.003 Single Life - Single Premium	Individual Single Premium Term Life	IRPC-L-04-I-21
	L04I.004 Joint (First to Die) - Single Premium	Individual Single Premium Term Life***	IRPC-L-04-I-21
	L04I.005 Joint (Last Survivor) - Single Premium	Individual Single Premium Joint Last to Die Survivorship Term Life	IIPRC-L-04-I-3
	L04I.103 Renewable - Single Life – Fixed/Indeterminate Premium	Individual Single Premium Term Life	IIPRC-L-04-I-21
	L04I.104 Renewable - Joint (First to Die) – Fixed Premium/Indeterminate Premium	Individual Term Life***	IIPRC-L-04-I
	L04I.105 Renewable - Joint (Last Survivor) – Fixed Premium/Indeterminate Premium	Individual Joint Last to Die Survivorship Term Life	IIPRC-L-04-I-22
	L04I.203 Specified Age or Duration - Single Premium - Single Life	Individual Single Premium Term Life	IIPRC-L-04-I-21

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L04I.204 Specified Age or Duration - Single Premium - Joint (First to Die)	Individual Single Premium Term Life***	IIPRC-L-04-I-21
	L04I.205 Specified Age or Duration - Single Premium - Joint (Last Survivor)	Individual Single Premium Joint Last to Die Survivorship Term Life	IIPRC-L-04-I-3
	L04I.213 Specified Age or Duration – Fixed/Indeterminate Premium - Single Life	Individual Term Life	IIPRC-L-04-I
	L04I.214 Specified Age or Duration - Fixed/Indeterminate Premium - Joint (First to Die)	Individual Term Life***	IIPRC-L-04-I
	L04I.215 Specified Age or Duration - Fixed/Indeterminate Premium - Joint (Last Survivor)	Individual Joint Last to Die Survivorship Term Life	IIPRC-L-04-I-12
	L04I.303 Decreasing - Single Life - Single Premium	Individual Single Premium Term Life	IIPRC-L-04-I-21
	L04I.304 Decreasing - Joint (First to Die) - Single Premium	Individual Term Life***	IIPRC-L-04-I
	L04I.305 Decreasing - Joint (Last Survivor) - Single Premium	Individual Single Premium Joint Last to Die Survivorship Term Life	IIPRC-L-04-I-3
	L04I.313 Decreasing - Single Life – Fixed/Indeterminate Premium	Individual Term Life	IIPRC-L-04-I

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L04I.314 Decreasing - Joint (First to Die) – Fixed/Indeterminate Premium	Individual Term Life ***	IIPRC-L-04-I
	L04I.315 Decreasing - Joint (Last Survivor) – Fixed/Indeterminate Premium	Individual Joint Last to Die Survivorship Term Life	IIPRC-L-04-I-12
	L04I.403 Deposit Term - Single Life	Individual Term Life	IIPRC-L-04-I
	L04I.404 Deposit Term - Joint (First to Die)	Individual Term Life ***	IIPRC-L-04-I
	L04I.405 Deposit Term - Joint (Last to Die)	Individual Joint Last to Die Survivorship Term Life	IIPRC-L-04-I-12
L06G Group Life - Variable	L04I.500 Other	Ind and Grp Additional Term Life Benefits Return of Premium/ Intermediate Period Endowment Benefit (Ind. Life Benefit Feature)	IIPRC-LBF- 014- L-ATLB IIPRC-LB -04-I-IPE
		Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.001 Single Life - Fixed Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.002 Single Life - Flexible Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.003 Single Life - Single Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L06G.004 Single Life - Modified Single Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.101 Joint (First to Die) - Fixed Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.102 Joint (First to Die) - Flexible Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.103 Joint (First to Die) - Single Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.104 Joint (First to Die) - Modified Single Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.201 Joint (Last Survivor) - Fixed Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.202 Joint (Last Survivor) - Flexible Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.203 Joint (Last Survivor) - Single Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.204 Joint (Last Survivor) - Modified Single Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
L06I Individual Life - Variable			
	L06I.001 Single Life - Fixed Premium	Individual Flexible Premium Variable Adjustable Life	IIPRC-L-06-I
	L06I.002 Single Life - Flexible Premium	Individual Flexible Premium Variable Adjustable Life	IIPRC-L-06-I
	L06I.003 Single Life - Single Premium	Individual Modified Single Premium Variable Adjustable Life	IIPRC-L-06-I-31

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L06I.004 Single Life - Modified Single Premium	Individual Modified Single Premium Variable Adjustable Life	IIPRC-L-06-I-31
	L06I.101 Joint (First to Die) - Fixed Premium	Individual Flexible Premium Variable Adjustable Life NA**	IIPRC-L-06-I-NA
	L06I.102 Joint (First to Die) - Flexible Premium	Individual Flexible Premium Variable Adjustable Life***	IIPRC-L-06-I
	L06I.103 Joint (First to Die) - Single Premium	Individual Modified Single Premium Joint First to Die Variable Adjustable Life***	IIPRC-L-06-I-31.1
	L06I.104 Joint (First to Die) - Modified Single Premium	Individual Modified Single Premium Joint First to Die Variable Adjustable Life	IIPRC-L-06-I-41.1
	L06I.201 Joint (Last Survivor) – Fixed Premium	Individual Joint Last to Die Survivorship Flexible Premium Variable Adjustable Life NA**	IIPRC-L-06-I-4
	L06I.202 Joint (Last Survivor) - Flexible Premium	Individual Joint Last to Die Survivorship Flexible Premium Variable Adjustable Life	IIPRC-L-06-I-42
	L06I.203 Joint (Last Survivor) - Single Premium	Individual Joint Last to Die Survivorship Flexible Premium Variable Adjustable Life NA**	IIPRC-L-06-I-4
	L06I.204 Joint (Last Survivor) - Modified Single Premium	Individual Joint Last to Die Survivorship Flexible Premium Variable Adjustable Life NA**	IIPRC-L-06-I-4
L07G Group Life - Whole			
	L07G.101 Fixed/Indeterminate Premium - Single Life	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.102 - Fixed/Indeterminate Premium - Joint (First to Die)	Group Whole Life Insurance Policy and Certificate Standards	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L07G.202 Early Duration Reduced Benefit - Level Premium - Any Policy Design - Funeral Expense	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.211 Early Duration Reduced Benefit - Single Premium - Any Policy Design	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.212 Early Duration Reduced Benefit - Single Premium - Any Policy Design - Funeral Expense	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.301 Current Assumption - Fixed Premium - Single Life	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.302 Current Assumption - Fixed Premium - Joint (First to Die)	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.303 Current Assumption - Fixed Premium - Joint (Last Survivor)	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.311 Current Assumption - Single Premium - Single Life	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.312 Current Assumption - Single Premium - Joint (First to Die)	Group Whole Life Insurance Policy and Certificate Standards	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L07G.313 Current Assumption - Single Premium -Joint (Last Survivor)	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.321 Current Assumption - Indeterminate Premium - Single Life	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.322 Current Assumption - Indeterminate Premium - Joint (First to Die)	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.323 Current Assumption - Indeterminate Premium - Joint (Last Survivor)	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.401 Adjustable - Current Assumption - Indeterminate Premium - Single Life	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.402 Adjustable - Current Assumption - Indeterminate Premium - Joint (First to Die)	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.403 Adjustable - Current Assumption - Indeterminate Premium - Joint (Last Survivor)	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.501 External Index- Level Premium - Single Life	Group Index-Linked UL – Future Consideration	
	L07G.502 External Index - Level Premium - Joint (First to Die)	Group Index-Linked UL – Future Consideration	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L07G.503 External Index - Level Premium - Joint (Last Survivor)	Group Index-Linked UL – Future Consideration	
	L07G.511 External Index - Single Premium - Single Life	Group Index-Linked UL – Future Consideration	
	L07G.512 External Index - Single Premium - Joint (First to Die)	Group Index-Linked UL – Future Consideration	
	L07G.513 External Index - Single Premium - Joint (Last Survivor)	Group Index-Linked UL – Future Consideration	
L07I Individual Life - Whole			
	L07I.101 Fixed/Indeterminate Premium - Single Life	Individual Whole Life	IIPRC-L-07-I
	L07I.102 Fixed/Indeterminate Premium - Joint (First to Die)	Individual Whole Life***	IIPRC-L-07-I
	L07I.103 Fixed/Indeterminate Premium - Joint (Last Survivor)	Individual Joint Last to Die Survivorship Whole Life	IIPRC-L-07-I-2
	L07I.104 Fixed/Indeterminate Premium - Single Life - Funeral Expense	Outside of Scope	
	L07I.111 Single Premium - Single Life	Individual Single Premium Whole Life	IIPRC-L-07-I-31
	L07I.112 Single Premium - Joint (First to Die)	Individual Single Premium Whole Life***	IIPRC-L-07-I-31

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L07I.113 Single Premium -Joint (Last Survivor)	Individual Single Premium Joint Last to Die Survivorship Whole Life	IIPRC-L-07-I-43
	L07I.114 Single Premium - Single Life - Funeral Expense	Outside of Scope	
	L07I.121 Graded Premium - Single Life	Individual Whole Life	IIPRC-L-07-I
	L07I.122 Graded Premium - Joint (First to Die)	Individual Whole Life***	IIPRC-L-07-I
	L07I.123 Graded Premium -Joint (Last Survivor)	Individual Joint Last to Die Survivorship Whole Life	IIPRC-L-07-I-2
	L07I.124 Graded Premium - Jumping Juvenile (Term to Age X, Whole Life Thereafter)	Individual Term Life/ Individual Whole Life	?????/?/????/
	L07I.201 Early Duration Reduced Benefit - Level Premium - Any Policy Design	Outside of Scope	
	L07I.202 Early Duration Reduced Benefit - Level Premium - Any Policy Design - Funeral Expense	Outside of Scope	
	L07I.211 Early Duration Reduced Benefit - Single Premium - Any Policy Design	Outside of Scope	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L071.212 Early Duration Reduced Benefit - Single Premium - Any Policy Design - Funeral Expense	Outside of Scope	
	L071.301 Current Assumption - Fixed Premium - Single Life	Individual Current Assumption Whole Life	<u>IIPRC-L-07-I-5</u>
	L071.302 Current Assumption - Fixed Premium - Joint (First to Die)	Individual Current Assumption Whole Life <u>needs to be adjusted</u> ***	<u>IIPRC-L-07-I-5</u>
	L071.303 Current Assumption - Fixed Premium - Joint (Last Survivor)	Individual Current Assumption Whole Life <u>NA**</u>	<u>IIPRC-L07I5</u> <u>NA</u>
	L071.311 Current Assumption - Single Premium - Single Life	Individual Modified Single Premium Adjustable Life	<u>IIPRC L-07-I-56</u> OR <u>IIPRC-L-09-1</u>
	L071.312 Current Assumption - Single Premium - Joint (First to Die)	Individual Modified Single Premium Adjustable Life <u>needs to be adjusted</u> ***	<u>IIPRC L-07-I-56</u> OR <u>IIPRC-L-09-1</u>
	L071.313 Current Assumption - Single Premium -Joint (Last Survivor)	Individual Premium-Joint-Last-to-Die-Survivorship-Flexible Premium-Adjustable-Life-needs-to-be-updated-to-include-NA**	<u>NA – Technical change needed</u>
	L071.321 Current Assumption - Indeterminate Premium - Single Life	Individual Current Assumption Whole Life <u>needs to be adjusted to include</u>	<u>IIPRC-L-07-I-5</u>

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L071.322 Current Assumption - Indeterminate Premium - Joint (First to Die)	Individual Current Assumption Whole Life needs to be adjusted to include***	IIPRC-L-07-I-5
	L071.323 Current Assumption - Indeterminate Premium - Joint (Last Survivor)	Individual Current Assumption Whole Life needs to be adjusted to includeNA**	NA – Technical change needed
	L071.401 Adjustable - Current Assumption - Indeterminate Premium - Single Life	Individual Flexible Premium Adjustable Life-?NA	NA – No plans to work on
	L071.402 Adjustable - Current Assumption - Indeterminate Premium - Joint (First to Die)	Individual Flexible Premium Adjustable Life-?NA	NA – No plans to work on
	L071.403 Adjustable - Current Assumption - Indeterminate Premium - Joint (Last Survivor)	Individual Joint Last-to-Die Survivorship Flexible Premium Adjustable Life-?NA	NA – No plans to work on
	L071.501 External Index - Level Premium	Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	NA – Not clear how/if this will be addressed
	L071.502 External Index - Level Premium - Joint (First to Die)	Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	NA – Not clear how/if this will be addressed
	L071.503 External Index - Level Premium - Joint (Last Survivor)	Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	NA – Not clear how/if this will be addressed
	L071.511 External Index - Single Premium	Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	NA – Not clear how/if this will be addressed
	L071.512 External Index - Single Premium - Joint (First to Die)	Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	NA – Not clear how/if this will be addressed

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L07I.513 External Index - Single Premium - Joint (Last Survivor)	Index-Linked Crediting Feature (ind. Life Adjustable CAWL)	NA – Not clear how/if this will be addressed

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
L08 Life – Other	L08.000 Life – Other	<p>When do you use “Special” vs. “Other”?</p> <p>Mortality Table Changes</p> <p>Individual Life Ins App Standards Life Insurance App Change Form Life Insurance App for Policy Changes</p> <p>Individual Standards for All Benefit Features Added by Rider, Endorsement or Amendment to an Individual Life Policy</p> <p>Ind and Grp Accidental Death Benefits</p> <p>Accidental Death & Dismemberment Benefits</p> <p>Ind and Grp Accelerated Death Benefits</p> <p>Ind. And Grp Waiver of Premium Benefit</p> <p>Ind and Grp Waiver of Monthly Deduction Benefit</p> <p>Ind and Grp Waiver of Premium Benefit for Child Insurance in the Event of Payor’s Total Disability or Death</p> <p>Ind and Grp Additional Life Insurance Benefits Provided on a Guaranteed Insurability Basis</p> <p>Ind and Grp Tax Qualified Plan Provisions (generic for IRS Codes such as 403(b), 457 (b), etc.)</p> <p>Ind and Group Housekeeping/Change of benefit Form</p> <p>Ind and Grp Underwriting Exclusions</p> <p>Group Life App Form Form</p>	<p>IIPRC-L-MTC</p> <p><u>IIPRC-L-I-APP</u></p> <p><u>IIPRC-L-I-APP-1</u></p> <p><u>IIPRC-L-I-APP-2</u></p> <p>IIPRC-LBF-01</p> <p>IIPRC-LBF-01ADB</p> <p>IIPRC-LBF-01AD&DB</p> <p>IIPRC-LBF-01-ACB</p> <p>IIPRC-LBF-01-WPB</p> <p>IIPRC-LBF-01-WMDB</p> <p>IIPRC-LBF-01-WPBChildB</p> <p>IIPRC-LBF-01-ALBG</p> <p><u>IIPRC-LB-I-GIB</u></p> <p><u>IIPRC-LB-I-TQ</u></p> <p><u>IIPRC-LB-I-CB</u></p> <p><u>IIPRC-LB-I-UE</u></p>

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
L09G Group Life - Flexible Premium Adjustable Life			
	L09G.001 Single Life	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L09G.002 Joint (Last to Die)	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L09G.003 Joint (First to Die)	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L09G.101 External Indexed - Single Life	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L09G.102 External Indexed - Joint (First to Die)	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L09G.103 External Indexed - Joint (Last to Die)	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
L09I Individual Life - Flexible Premium Adjustable Life			IIPRC-L-09-1
	L09I.001 Single Life	Individual Flexible Premium Adjustable Life	IIPRC-L-09-1
	L09I.002 Joint (Last to Die)	Individual Joint Last to Die Survivorship Flexible Premium Adjustable Life	IIPRC-L-09-2
	L09I.003 Joint (First to Die)	Individual Flexible Premium Adjustable Life***	IIPRC-L-09-1
	L09I.101 External Indexed - Single Life	Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L09I.102 External Indexed - Joint (First to Die)	Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	
	L09I.103 External Indexed - Joint (Last to Die)	Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	
Long Term Care			Coverage that includes long term care, nursing home, and home care contracts that provide reimbursement for these services.
LTC01 Long Term Care – Assumption Agreement	LTC01.000 Long Term Care – Assumption Agreement	NA	
LTC02G Group Long Term Care – Home Health Care Only			
	LTC02G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC02G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC02G.003 Other	Group LTC Insurance and Certificate Standards	
LTC02I Individual Long Term Care – Home Health Care Only			
	LTC02I.001 Qualified	Individual LTC Insurance - Home Health and Community Care Benefits	
	LTC02I.002 Non Qualified	Individual LTC Insurance - Home Health and Community Care Benefits	
	LTC02I.003 Other	Individual LTC Insurance - Home Health and Community Care Benefits	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
LTC03G Group Long Term Care			
	LTC03G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC03G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC03G.003 Other	Group LTC Insurance and Certificate Standards	
LTC03I Individual Long Term Care			
	LTC03I.001 Qualified	Individual Long Term Care Insurance	
	LTC03I.002 Non Qualified	Individual Long Term Care Insurance	
	LTC03I.003 Other	Individual Long Term Care Insurance	
LTC04G Group Long Term Care – Nursing Home			
	LTC04G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC04G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC04G.003 Other	Group LTC Insurance and Certificate Standards	
LTC04I Individual Long Term Care – Nursing Home			
	LTC04I.001 Qualified	Individual Long Term Care Insurance	
	LTC04I.002 Non Qualified	Individual Long Term Care Insurance	
	LTC04I.003 Other	Individual Long Term Care Insurance	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
LTC05G Group Long Term Care – Nursing Home & Home Health Care			
	LTC05G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC05G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC05G.003 Other	Group LTC Insurance and Certificate Standards	
LTC05I Individual Long Term Care – Nursing Home & Home Health Care			
	LTC05I.001 Qualified	Individual Long Term Care Insurance	
	LTC05I.002 Non Qualified	Individual Long Term Care Insurance	
	LTC05I.003 Other	Individual Long Term Care Insurance	
LTC05.1G Group Assisted Living Care			
	LTC05.1G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC05.1G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC05.1G.003 Other	Group LTC Insurance and Certificate Standards	
LTC05.1I Individual Assisted Living Care			
	LTC05.1I.001 Qualified	Individual Long Term Care Insurance	
	LTC05.1I.002 Non Qualified	Individual Long Term Care Insurance	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	LTC05.1I.003 Other	Individual Long Term Care Insurance	
LTC05.2G Group Adult Day Care			
	LTC05.2G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC05.2G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC05.2G.003 Other	Group LTC Insurance and Certificate Standards	
LTC05.2I Individual Adult Day Care			
	LTC05.2I.001 Qualified	Individual Long Term Care Insurance	
	LTC05.2I.002 Non Qualified	Individual Long Term Care Insurance	
	LTC05.2I.003 Other	Individual Long Term Care Insurance	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
LTC06 Long Term Care - Other	LTC06.000 Long Term Care - Other	Individual LTC Application Standards LTC Insurance App Change Form LTC App for Policy Changes Outline of Coverage Suitability/Things you Should know (Informational Filing Only) Rating Practice Disclosure (Informational Filing Only) Potential Rate Increase Disclosure (Informational Filing Only) Replacement Disclosure (Informational Filing Only) Waiver of Premium Benefits Return of Premium Benefits Restoration Benefits Inflation Protection Benefits Nonforfeiture Benefits Group LTC App & Enrollmt Form Stds Group LTC App Change Form Group LTC App for Policy Changes	

*** Excerpt from: March 1, 2007 edition of the Uniform Life, Accident & Health, Annuity and Credit Coding Matrix**

**** Compact Standards not currently available, but can be made available by technical edits to current standards. Believed to be not commonly sold in the marketplace.**

**** Technical adjustment mentioned in the Scope section of the product standard to include “first to die” variation of the product, but this change was never made.**

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