

A close-up photograph of a person's hands typing on a laptop keyboard. The image is partially obscured by a green curved graphic element that frames the top and left sides of the page.

## Financial Regulatory Concepts: Self-Study Learning Bundles

Special training for *regulators only*

The NAIC offers “just-in-time” online training, where you choose the week you want to study!

How does it work?

We’ve taken units from *Introduction to Financial Regulation Online* and bundled them together, allowing you to enroll in the Bundle that interests you. You choose which Monday you want to begin, and then complete the course work over the next eight days.

Here are your choices:

- Bundle #1 (SAP & GAAP, Assets, Liabilities)
- Bundle #2 (P&C Annual Statement, Life Annual Statement)
- Bundle #3 (NAIC Tools, Financial Analysis, Exam Process & Procedures)
- Bundle #4 (Accreditation, Risk-Based Capital, Reinsurance)
- Bundle #5 (Principles of Insurance: P&C, Life, Health)

The units include reading assignments, lectures by senior-level regulators or NAIC staff, and quizzes/exercises. We suggest spending 2+ hours a day over the eight days in your study, but since it is self-study, the amount of time you actually spend in the course is up to you. Continuing education materials are sent per request and based on successful completion of the course; three hours are listed per Bundle.

The technical requirements for taking the Bundles are the same as for regular online courses and should be checked at [www.naiconline.org](http://www.naiconline.org). Registrations should be received in the Education & Training department no later than two weeks prior to the start of the session. You will receive your login ID and password on the morning that your Bundle begins.

The content in *Introduction to Financial Regulation Online* is designed for examiners and analysts with two years or less experience in financial regulation at the state insurance departments. But the Bundles are open to any regulator who wishes to learn the basics of financial regulation in a self-study format.

Because you choose the week you want to begin your study, enrollment is ongoing. We’ve included a registration form on the back.

Tuition is \$125 per bundle for State Insurance Department staff and \$325 per bundle for all other regulators.



National Association of Insurance Commissioners

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**REGISTER** online at [www.naic.org/education\\_home.htm](http://www.naic.org/education_home.htm) or complete and return the registration form below. You will be contacted via e-mail with confirmation of your registration and log-in instructions for each bundle.

**Bundle #1 (SAP & GAAP, Assets, Liabilities)**

Starting Date: \_\_\_\_\_ (must be a Monday)

**Bundle #2 (P&C Annual Statement, Life Annual Statement)**

Starting Date: \_\_\_\_\_ (must be a Monday)

**Bundle #3 (NAIC Tools, Financial Analysis, Exam Process & Procedures)**

Starting Date: \_\_\_\_\_ (must be a Monday)

**Bundle #4 (Accreditation, Risk-Based Capital, Reinsurance)**

Starting Date: \_\_\_\_\_ (must be a Monday)

**Bundle #5 (Principles of Insurance: P&C, Life, Health)**

Starting Date: \_\_\_\_\_ (must be a Monday)

Mr./Ms. \_\_\_\_\_

Title \_\_\_\_\_

Organization \_\_\_\_\_

Address (No P.O. Boxes) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_

Enclosed is:

\_\_\_ 1 Bundle: \$125 \_\_\_ 2 Bundles: \$250 \_\_\_ 3 Bundles: \$375 \_\_\_ 4 Bundles: \$500 \_\_\_ 5 Bundles: \$625

(State Insurance Department Staff)

\_\_\_ 1 Bundle: \$325 \_\_\_ 2 Bundles: \$650 \_\_\_ 3 Bundles: \$975 \_\_\_ 4 Bundles: \$1300 \_\_\_ 5 Bundles: \$1625

(All Other Regulators)

Payment Method:

Zone  Grant  Scholarship (State Insurance Dept Staff only)

Credit Card (We will contact you by phone to obtain payment information)

\* Using payment methods above, fax form to the NAIC Education & Training Department, (816) 460-7544.

Check or money order enclosed/payable to the NAIC. Payment must accompany registration form.

Mail checks to: UMB Bank, Attn: Wholesale Lockbox, 6th Floor, 87-0335, 928 Grand, Kansas City, MO 64106.

By registering for this course, you are authorizing the NAIC to forward information to you at this email address related to educational offerings.