

# Statutory Accounting and Reporting Issues

July 16, 2009 • Westin Baltimore Washington Airport, Linthicum, Maryland

Get up-to-date information directly from the source by attending the 2009 Statutory Accounting and Reporting Issues Seminar!

Staff from the NAIC Financial Regulatory Services Division will explain the changes in 2008 that are published in the March 2009 Accounting Practices and Procedures Manual, as well as changes to annual statement reporting for annual 2009 and quarterly 2010. Plan to join others from around the country to learn information you may need to ensure compliance in your reporting. Have your reporting questions answered and learn about the statutory accounting and reporting issues currently being discussed.

Participants are expected to have some familiarity (one to two years experience) with statutory accounting principles and financial reporting. If you prepare, analyze or examine statutory financial statements, this course will benefit you. This class offers something for those in all lines of business (property/casualty, life and health).

## Tuition

	by May 27	by June 24	after June 24
State/U.S. government employees	\$295	\$345	\$395
All others	\$595	\$645	\$695

## Learning Outcomes:

- Identify changes to Statutory Accounting Practices (SAP) adopted in the past year
- Identify changes to the Interpretations (INTs) of the Emerging Accounting Issues Working Group
- Outline the Accounting Hot Topics
- List changes to the annual statement
- Recognize investment schedule modifications
- Apply the Reporting Hot Topics to your company's situation



National Association of Insurance Commissioners

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### Lodging

Westin Baltimore Washington Airport  
1110 Old Elkridge Landing Road, Linthicum, Maryland 21090

Make your hotel reservations by calling the hotel directly at (443) 577-2300. Please reference the *NAIC Statutory Accounting and Reporting Issues* seminar to receive the special room rate.

### Continuing Education

Continuing education materials are sent upon request and based on successful completion of the course (refer to course syllabus for completion requirements). Earn up to seven (7) CPE credits for this one-day course

*Delivery Method:* Group-Live

*Program Level:* Intermediate

*Advanced Preparation:* None

*Prerequisites:* One to two years experience with statutory accounting principles and financial reporting

### Cancellations

Withdrawals for full refund are permitted up to three weeks before the beginning date of the webinar; cancellations after this date will result in no refund. Notification of cancellation must be received in writing. If issued, refunds will be mailed after the completion of the course. Substitutions are accepted up to one week before the webinar begins. For more information regarding refund, complaint and/or program cancellation policies, please contact our offices at 816-783-8200.



The NAIC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: [www.nasbatools.com](http://www.nasbatools.com).

**REGISTER** online at [www.naic.org/education\\_home.htm](http://www.naic.org/education_home.htm) or complete and return the registration form below by **June 24**. Space is limited so you are encouraged to register early. You will be contacted via e-mail with confirmation of your registration.

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**July 16, 2009**  
Westin Baltimore  
Washington Airport

FAX TO:  
(816) 460-7544

MAIL TO:  
NAIC Education & Training  
Post Office Box 870335  
Kansas City, MO 64187-0335

FED-EX/AIR MAIL ADDRESS:  
UMB Bank  
Attn: Wholesale Lockbox, 6th Floor  
Box 870335  
928 Grand  
Kansas City, MO 64106

[www.naic.org/education\\_home.htm](http://www.naic.org/education_home.htm)

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Title: \_\_\_\_\_

State/Organization: \_\_\_\_\_

Address (No PO Boxes): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

### Tuition

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All others	<input type="checkbox"/> \$595		<input type="checkbox"/> \$645		<input type="checkbox"/> \$695

I am seeking CPE credit

### Payment Method

- Check or Money Order payable to the NAIC (Payment must accompany registration form)
- Zone Funds (State Ins. Dept. Staff only)
- Grant Funds (State Ins. Dept. Staff only)
- Scholarship (State Ins. Dept. Staff only)
- Credit Card (We will contact you by phone to obtain payment information)