

Last Revised on 02/21/08

Company Licensing Working Group

The National Treatment and Coordination Working group co-chaired by Jill Jacobi, California Department of Insurance and Cindy Donovan, Indiana Department of Insurance. The Issues Subgroup, chaired by Cindy Donovan, was established to address and review the Company Licensing Model Act with regards to the Primary and Expansion applications, along with the hard copy requirements for electronic UCAA applications, and other issues with the electronic UCAA tools as needed.

UCAA Proposals and Instructions

Proposal for UCAA forms and instructions are posted on the UCAA home page. Proposals will be submitted to the Issues Subgroup for review via email to Jane Conard jconard@naic.org.

UCAA Training

The 2008 schedule for training has been posted on the UCAA home page. Webinar training includes all aspects of Company Licensing, primary, expansion and corporate amendment applications. **The E-Regulation Conference is scheduled for April 28th through the 30th. On-Site training is available for industry and regulators.** <http://www.naic.org/ereg/index.htm>

UCAA Electronic Applications Users Guide

This users guide contains instructions as well as examples relevant to the electronic applications. The guides are located on the web site. Go to the UCAA home page and select the Electronic Applications link located on the right hand side of the page.

UCAA Electronic Application FAQs

General questions and answers to the electronic application process and are located in a separate section. Go to the UCAA home page and select Electronic Applications links located on the right hand side of the page. FAQs will be the last bullet listed.

State Specific Information and State Charts

Any change initiated by the state Department of Insurance will be marked with a “√” next to the text change. This includes all charts located on the UCAA home page as well as the state specific information located at the bottom of the UCAA home page. Revisions or changes made to the UCAA forms or instructions will be noted in the “What’s New” web page.

2008 Changes for Form 3, Lines of Business

The Arkansas Department of Insurance has updated their lines of business;
Deleted Liability, applicants should select Casualty
Deleted Fidelity, applicant should select Surety.

Last Revised on 02/21/08

The Connecticut Department of Insurance has updated their lines of business to include; Credit Life and Credit Accident and Health.

The Mississippi Insurance Department has updated their lines of business to include;
Class 3. Fraternal
(a) Fraternal
(b) Larger Fraternal

The Montana Insurance Division has updated their lines of business and has deleted the Reinsurance Only line.

The North Carolina Department of Insurance has updated their lines of business to include; Mortgage Guaranty.

The South Dakota Division of Insurance has updated their lines of business to include; Credit and removed Mortgage Guaranty, changed Life to Variable Life and added Bail Bonds.

The Utah Insurance Department has updated their lines of business to include changes to; Life Insurance, "including variable products".

The Mississippi Department of Insurance now accepts the NAIC form 12, Uniform Consent to Service of Process.

Updates have also been made to the Lines of Business Matrix.