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**SCHEDULE OF MEETINGS FOR NAIC SPRING  
NATIONAL MEETING  
(As of 3/15/2010, subject to change)**

**WEDNESDAY, MARCH 24, 2010**

1. Life and Health Actuarial Task Force  
8:00AM – 5:00PM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level
  1. Mortality Tables and Margins
  2. Payout Annuity Mortality
  3. Nonforfeiture Improvement
  4. Actuarial Guideline XXV
  5. Net Premium Reserves in VM-20
  6. Default Costs on Fixed Income Investments in VM-20
  7. Margins on Assumptions in VM-20
  8. PBR Life (VM-20)
2. Solvency Modernization Initiative (EX) Task Force  
International Solvency (EX) Working Group  
12:00PM – 2:00PM  
Hyatt Regency—Centennial D—3<sup>rd</sup> Level
  1. Report on SMI Interim Meeting
  2. SMI Roadmap
  3. IAIS Solvency Subcommittee Report
3. Solvency Modernization Initiative (EX) Task Force  
Corporate Governance (EX) Working Group  
2:00PM – 3:00PM  
Hyatt Regency—Centennial D—3<sup>rd</sup> Level
  1. Discuss Purpose of Working Group and 2010 Charges
  2. Receive a Report on the Results of Corporate Governance Discussions at the SMI Interim Meeting
  3. Discussion of Next Steps
4. Solvency Modernization Initiative (EX) Task Force  
Group Solvency Issues (EX) Working Group  
3:00PM – 5:00PM  
Hyatt Regency—Centennial D—3<sup>rd</sup> Level

**THURSDAY, MARCH 25, 2010**

5. Life and Health Actuarial Task Force  
Accident and Health Working Group  
8:00AM – 11:00AM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level
  1. Accident and Health Policy Experience Exhibit
  2. Rate Filing Guidelines
  3. Long-Term Care Insurance
  4. Medicare Supplement Compliance Manual
  5. Medicare Supplement Refund Formula
  6. VM-25 Section of the Valuation Manual
6. Solvency Modernization Initiative (EX) Task Force  
9:00AM – 10:30AM  
Hyatt Regency—Centennial E—3<sup>rd</sup> Level
  1. EU Solvency II Equivalence
  2. Report on SMI Interim Meeting
  3. Report on Adopted Current U.S. Solvency Framework
  4. Working Group Reports: Governance, Group Solvency Issues, International Accounting, International Solvency, Principles-Based Reserving
7. Casualty Actuarial and Statistical (C) Task Force  
11:00AM – 12:30PM  
Hyatt Regency—Centennial E—3<sup>rd</sup> Level
  1. Discuss Guideline for Implementation of Medical Professional Liability Closed Claim Reporting
  2. Casualty Actuarial and Statistical (C) Task Force Comments to Actuarial Standards Board on ASOP No. 41 Exposure Draft and Repeal of ASOP No. 9
  3. Discuss Workers' Compensation Large Deductible Subgroup's Activities
  4. Consider Motion to Adopt Interim Minutes, Report of the Profitability (C) Working Group and Reports of the Task Force's Subgroups.
    - Conference Call Minutes, Jan. 26, 2010
    - Conference Call Minutes, Feb. 23, 2010
    - Profitability Working Group
    - Lines of Business Subgroup
    - Statistical Subgroup
  5. Discuss American Academy of Actuaries' Work

8. Life and Health Actuarial Task Force  
11:00AM – 5:00PM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level
  1. PBR Reporting and Review (VM-31)
  2. Variable Annuity Statutory Framework Review
  3. PBR Process and Coordination (VM-00 and VM-01)
  4. PBR Experience Reporting (VM-50 and VM-51)
  5. PBR Scenarios Subgroup
  6. PBR Reinsurance (VM-20)
9. Financial Regulation Standards and Accreditation (F) Committee  
1:30PM – 3:00PM (*Regulator to Regulator*)  
Hyatt Regency—Centennial E—3<sup>rd</sup> Level
10. SERFF Board Meeting  
2:00PM – 2:30PM  
Hyatt Regency—Centennial F—3<sup>rd</sup> Level
  1. Update and Discussion of Strategic Plan/Planning
  2. Reports
    - SERFF Product Development
    - SERFF Marketing
    - SERFF Implementation/Speed to Market
  3. Update and Discussion of Filing Access Working Group
11. Accounting Practices and Procedures (E) Task Force  
Emerging Accounting Issues (E) Working Group and Statutory Accounting Principles (E) Working Group  
3:00PM – 5:00PM (*Regulator to Regulator*)  
Hyatt Regency—Centennial E—3<sup>rd</sup> Level
12. Interstate Insurance Product Regulation Commission (IIPRC)  
Joint Management Committee and Commission Meeting  
3:00PM – 5:00PM  
Hyatt Regency—Centennial D—3<sup>rd</sup> Level
13. Climate Change and Global Warming (EX) Task Force  
3:30PM – 5:00PM  
Hyatt Regency—Centennial A-C—3<sup>rd</sup> Level
14. Capital Adequacy (E) Task Force  
Life Risk-Based Capital (E) Working Group  
5:00PM – 6:30PM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level
  1. C-3 Phase 3 Proposal
  2. Derivatives Risk Mitigation Proposal
  3. Commercial Mortgage Loans
  4. Interim Conference Call Minutes

**FRIDAY, MARCH 26, 2010**

15. Information Systems (EX1) Task Force  
8:00AM – 9:00AM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level
  1. Approve Minutes from Feb. 17, 2010, Meeting
  2. Report from the Technical Consulting (EX1) Working Group on the Financial Exam Electronic Tracking System Project
  3. Update on Other Approved Projects – 2009
    - Identification of Invested Risk Attributes in the Integrated Securities Information System
    - Support of Existing State Market Conduct Annual Statement (MCAS) Process for 2008 Filing Year
    - Application Development and Testing Productivity Tools 2009
  4. Update on Other Approved Projects in Process - 2010
    - Expansion of Application Development and Testing Productivity Tools
    - Market Conduct Annual Statement 2010
    - Complaints Handling and Reporting Standards
  5. Other Project Updates
    - SERFF / State Based Systems
    - State Producer Licensing Reengineering
    - E-Reg 2010
    - 2010 State Technology Survey
16. Regulatory Modernization (EX) Task Force  
8:00AM – 9:30AM  
**Colorado Convention Ctr—Room 601—Meeting Room Level**
17. Center for Insurance Policy and Research Special Session:  
Workers' Compensation  
8:00AM – 11:30AM  
Hyatt Regency—Capitol 5-7—4<sup>th</sup> Level

**FRIDAY, MARCH 26, 2010 (cont'd)**

18. Property and Casualty Insurance (C) Committee  
Earthquake (C) Study Group  
9:00AM – 10:00AM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level  
1. Discuss Changes to the Earthquake Study Group Charges and Development of a 2010 Work Plan.
  - Proposed changes could include the implementation of a national survey to access availability and affordability of earthquake coverage, evaluation of mitigation opportunities and incentives, survey of existing earthquake models and hazard maps and increasing public education and preparedness including financial preparedness.  
2. Update on the Missouri Insurance Department's Earthquake Availability Survey  
3. Discuss Recent National and Domestic Earthquakes
19. Risk Retention Group (E) Task Force  
9:00AM – 10:00AM  
**Colorado Convention Ctr—Room 405—Meeting Room Level**  
1. Adopt Minutes from Interim Conference Call  
2. Receive Update on Work of Other NAIC Groups  
3. Receive Update from RBC Subgroup  
4. Discuss Comments Received and Consider Adoption of Additional Part A Standards for New or Revised Models  
5. Discuss How New Accreditation Guidance is Reviewed for Applicability to Risk Retention Groups
20. Accounting Practices and Procedures (E) Task Force  
Emerging Accounting Issues (E) Working Group and Statutory Accounting Principles (E) Working Group  
9:00AM – 11:30AM  
**Colorado Convention Ctr—Room 401—Meeting Room Level**  
Emerging Accounting Issues (E) Working Group  
1. Review of Outstanding Tentative Positions  
2. Review of Outstanding Issues  
3. Review of Outstanding Issues Previously Addressed  
Statutory Accounting Principles (E) Working Group  
1. Hearing to Review Comments on Exposed Issues  
2. Consideration of Maintenance Agenda - Pending Listing  
3. Consideration of Maintenance Agenda - Substantive Active Listing  
4. Consideration of Maintenance Agenda - Nonsubstantive Active Listing
21. **Joint Meeting of the Executive (EX) Committee and Internal Administration (EX1) Subcommittee**  
9:30AM – 12:30PM (*Regulator to Regulator*)  
**Colorado Convention Ctr—Room 607—Meeting Room Level**
22. Market Information Systems (D) Task Force  
Market Analysis Procedures (D) Working Group  
9:30AM – 10:30AM  
**Colorado Convention Ctr—Room 601—Meeting Room Level**
23. Life Insurance and Annuities (A) Committee  
Annuity Disclosure (A) Working Group  
10:00AM – 11:30AM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level  
1. Discuss Annuity Illustration Outstanding Issues
  - When to include an illustration.
  - What annuitization rate to use in an illustration.
  - How the timing of the use of an illustration relates to the content of the illustration.
  - Whether to create an illustration template as part of the guidelines.
  - How to incorporate the guidelines into the Annuity Disclosure Model Regulation (#245)  
2. Discuss Annuity Buyer's Guides
24. Market Information Systems (D) Task Force  
10:30AM – 11:30AM  
**Colorado Convention Ctr—Room 601—Meeting Room Level**
25. **NAIC Opening Session**  
1:00PM – 2:00PM  
Hyatt Regency—Centennial A-E—3<sup>rd</sup> Level
26. Financial Regulation Standards and Accreditation (F) Committee  
2:00PM – 3:00PM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level  
1. Discuss Revisions to Current Documents Utilized for Accreditation
  - Revisions to the Annual Statement Blanks and Instructions
  - Revisions to the Life and P&C RBC Formulas
  - Revisions to the *Purposes & Procedures Manual* of the SVO
  - Revisions to the NAIC *Accounting Practices & Procedures Manual*
  - Revisions to the NAIC Financial Condition Examiners Handbook  
2. Discuss 2009 Revisions to Actuarial Opinion Model Regulation (#822)  
3. Discuss 2009 Revisions to Standard Valuation (#820)  
4. Discuss 2009 Revisions to the Life and Health Guaranty Association Model Act (#520) and the Property and Casualty Insurance Guaranty Association Model Act (#540)  
5. Discuss Comments Received and Consider Adoption of Company Licensing Implementation Guidance  
6. Discuss Comments Received and Consider Adoption of Referral from Risk Retention Group (E) Task Force Regarding Part B and Part C Accreditation Standards  
7. Discuss Letter Received from Risk Retention Group (E) Task Force Regarding Part A Clarifications
27. International Insurance Relations (G) Committee  
International Regulatory Cooperation (G) Working Group  
2:00PM – 3:00PM  
**Colorado Convention Ctr—Room 405—Meeting Room Level**
28. Regulatory Framework (B) Task Force  
ERISA (B) Subgroup  
2:00PM – 3:00PM  
**Colorado Convention Ctr—Room 607—Meeting Room Level**
29. NAIC/Consumer Liaison Committee  
2:00PM – 3:30PM  
**Colorado Convention Ctr—Room 601—Meeting Room Level**
30. Property and Casualty Insurance (C) Committee  
Crop Insurance (C) Working Group  
3:00PM – 4:00PM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level  
1. Update on Avoiding Federal Preemption for Adjuster Licensing  
2. Update from the Risk Management Agency (RMA)  
3. Update from the National Crop Insurance Services (NCIS)
31. Regulatory Framework (B) Task Force  
3:00PM – 4:30PM  
**Colorado Convention Ctr—Room 607—Meeting Room Level**  
1. Consider Motion to Adopt Dec. 17, 2009, Conference Call Minutes  
2. CMS/DOL Discussion of HIPAA and Other Issues (*Representatives Invited*)  
3. Discuss 2010 Charges  
4. Consider Motion to Adopt ERISA (B) Subgroup Report
32. International Insurance Relations (G) Committee  
3:00PM – 5:00PM  
**Colorado Convention Ctr—Room 405—Meeting Room Level**
33. Accounting Practices and Procedures (E) Task Force  
Blanks (E) Working Group  
3:30PM – 5:30PM  
**Colorado Convention Ctr—Room 401—Meeting Room Level**  
1. Report from P&C Line of Business Subgroup
  - Jan. 20, 2010 minutes
  - Feb. 3, 2010 minutes  
2. Review Item Previously Referred  
3. Review Items Previously Exposed for Comment  
4. Review Newly Submitted Items  
5. Review Editorial Listing

**FRIDAY, MARCH 26, 2010 (cont'd)**

34. Speed to Market (EX) Task Force  
4:00PM – 5:00PM  
**Colorado Convention Ctr—Room 601—Meeting Room Level**  
1. Affirmation of 2010 Working Groups/Members  
2. Consider Adoption of Working Group Reports
  - Operational Efficiencies (EX) Working Group
  - National Standards (EX) Working Group  
3. Discussion of Filing Turnaround  
4. Receive Report from Interstate Insurance Product Regulation Commission (IIRPC)  
5. Receive Report on SERFF and Speed to Market Activity  
6. Receive Comments from the SERFF Board
35. Midwestern Zone Meeting  
5:00PM – 6:00PM (*Regulator to Regulator*)  
**Colorado Convention Ctr—Room 404—Meeting Room Level**
36. Northeastern Zone Meeting  
5:00PM – 6:00PM (*Regulator to Regulator*)  
**Colorado Convention Ctr—Room 407—Meeting Room Level**
37. Southeastern Zone Meeting  
5:00PM – 6:00PM (*Regulator to Regulator*)  
Hyatt Regency—Hyatt Suite
38. Western Zone Meeting  
5:00PM – 6:00PM (*Regulator to Regulator*)  
Hyatt Regency—Centennial F—3<sup>rd</sup> Level
39. **NAIC Welcome Reception**  
6:00PM – 7:00PM  
Hyatt Regency—Capitol Ballroom—4<sup>th</sup> Level
- SATURDAY, MARCH 27, 2010**
40. Financial Condition (E) Committee  
NAIC/AICPA (E) Working Group  
8:00AM – 9:00AM  
**Colorado Convention Ctr—Room 201—Meeting Room Level**  
1. Hear Report on the Recent AICPA Activities/Actions  
2. Discuss Model Audit Rule (#205) Survey Results  
3. Discuss SEC Rule 33-9089
41. Receivership and Insolvency (E) Task Force  
8:00AM - 9:00AM  
**Colorado Convention Ctr—Room 405—Meeting Room Level**
42. Title Insurance (C) Task Force  
8:00AM - 9:30AM  
Hyatt Regency—Capitol 5-7—4<sup>th</sup> Level  
1. Consider Revised 2010 Charges  
2. Appoint Working Groups and Subgroup  
3. Consider Results of Survey of State Insurance Laws Regarding Title Data and Title Matters  
4. Report of the Title Statistical Plan Working Group  
5. Consider Whether Title Insurers Should Be Subject to Risk-Based Capital Requirements  
6. Discuss Private Transfer Fee Covenants  
7. Discuss Mortgage Subrogation
43. Capital Adequacy (E) Task Force  
9:00AM – 10:30AM  
**Colorado Convention Ctr—Room 401—Meeting Room Level**  
1. Update from the Life RBC Working Group  
2. Update from the Property RBC Working Group  
3. Update from the Health RBC Working Group  
4. 2010 Task Force Working Agenda  
5. Update Regarding the C-3 Phase 2 Results Subgroup  
6. Update Regarding Solvency Modernization Initiative Subgroup  
7. Interim Conference Call Minutes  
8. Adopt Reports from Working Groups and Subgroups
44. **Commissioners Roundtable**  
9:00AM - 12:00PM (*Regulator to Regulator*)  
Hyatt Regency—Centennial A-E—3<sup>rd</sup> Level
45. Senior Issues (B) Task Force  
10:00AM - 11:30AM  
**Colorado Convention Ctr—Room 201—Meeting Room Level**  
1. Federal Issues Update  
2. Long-Term Care Insurance Issues  
3. Medicare Supplement Insurance Issues  
4. Medicare Private Plan Issues
46. International Insurance Relations (EX) Leadership Group Special Session:  
Systemic Risk and Insurance: Industry Analysis of Insurance and Financial Stability  
10:00AM - 11:00AM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level
47. Antifraud (D) Task Force  
10:00AM - 12:00PM  
**Colorado Convention Ctr—Room 501—Meeting Room Level**
48. Valuation of Securities (E) Task Force  
10:30AM – 12:30PM  
Hyatt Regency—Capitol 5-7—4<sup>th</sup> Level
49. Long-Term Care (EX) Task Force  
11:30AM – 1:00PM  
**Colorado Convention Ctr—Room 201—Meeting Room Level**
50. **Executive (EX) Committee**  
1:00PM – 2:00PM  
Hyatt Regency—Centennial A-E—3<sup>rd</sup> Level
51. Accounting Practices and Procedures (E) Task Force  
2:00PM – 2:30PM  
**Colorado Convention Ctr—Room 201—Meeting Room Level**  
1. Adopt interim minutes  
2. Report of the Emerging Accounting Issues Working Group  
3. Report of the Statutory Accounting Principles Working Group  
4. Report of the Blanks Working Group
52. Workers' Compensation (C) Task Force  
2:00PM – 3:00PM  
Hyatt Regency—Capitol 5-7—4<sup>th</sup> Level  
1. Draft PEO Implementation Commentary  
2. Draft Third Party Administrator Guidelines  
3. Model Law Review Working Group Update  
4. H.R. 635 Update  
5. Working Group 2010 Assignments  
6. Working Group Reports
53. Life Insurance and Annuities (A) Committee  
2:00PM – 3:30PM  
**Colorado Convention Ctr—Room 401—Meeting Room Level**  
1. Federal Legislative Update  
2. Consider Motion to Reappoint Annuity Disclosure (A) Working Group  
3. Consider Motion to Adopt Report of the Annuity Disclosure (A) Working Group  
4. Consider Motion to Adopt Report of the Life and Health Actuarial Task Force)
54. Examination Oversight (E) Task Force  
2:30PM – 3:00PM (*Open / Regulator to Regulator*)  
**Colorado Convention Ctr—Room 201—Meeting Room Level**  
1. Discuss Hazardous Financial Condition Model Regulation Survey Results (#385)  
2. Consider Adoption of Working Group Reports  
3. Risk-Focused Examination Discussion (Regulator-to-Regulator)
55. Producer Licensing (EX) Task Force  
Producer Licensing (EX) Working Group  
2:30PM – 4:00PM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level  
1. Consider Adoption of Conference Call Meeting Minutes  
2. Discuss State Licensing Handbook  
3. Discuss Limited Lines Charge  
4. Electronic Issues
56. Reinsurance (E) Task Force  
3:00PM – 4:30PM  
**Colorado Convention Ctr—Room 201—Meeting Room Level**

**SATURDAY, MARCH 27, 2010 (cont'd)**

57. Health Insurance & Managed Care (B) Committee  
4:00PM – 5:45PM  
**Colorado Convention Ctr—Room 201—Meeting Room Level**  
1. Legislative Update  
2. An Open Discussion on Health Care Reform: Next Steps  
3. Oklahoma Presentation—State Regulation of Self-Funded Plans  
4. Consider Motion to Adopt Reports of the Health Insurance and Managed Care (B) Committee Task Forces  
    • Regulatory Framework (B) Task Force  
    • Senior Issues (B) Task Force  
5. Consider Motion to Adopt the Report of the Accident and Health Working Group of the Life and Health Actuarial Task Force
58. Solvency Modernization Initiative (EX) Task Force  
International Accounting Standards (EX) Working Group  
4:00PM – 5:30PM  
Hyatt Regency—Capitol 1-4—4<sup>th</sup> Level  
1. Presentation from ACLI regarding Acquisition Costs  
2. Update on IASB & FASB meetings  
3. Discussion of comments regarding IAS37 liability measurement exposure draft  
4. Discussion of initial comments regarding IASB exposure draft on "amortised cost and impairment"  
5. Consideration of NAIC suggested approaches to margin valuation and run-off

**SUNDAY, MARCH 28, 2010**

59. Market Regulation and Consumer Affairs (D) Committee  
Consumer Connections (D) Working Group Special Session: Consumer Readability Public Hearing  
7:30AM – 9:30AM  
**Colorado Convention Ctr—Room 201—Meeting Room Level**
60. Antifraud (D) Task Force  
8:30AM - 9:30AM (*Regulator to Regulator*)  
Hyatt Regency—Centennial F—3<sup>rd</sup> Level
61. Government Relations Leadership Council  
9:00AM – 10:00AM  
**Colorado Convention Ctr—Room 605—Meeting Room Level**
62. Producer Licensing (EX) Task Force  
9:00AM – 10:00AM  
Hyatt Regency—Capitol 5-7—4<sup>th</sup> Level
63. Market Regulation and Consumer Affairs (D) Committee  
10:00AM – 11:30AM  
Hyatt Regency—Capitol 5-7—4<sup>th</sup> Level  
1. Report of the Antifraud Task Force  
2. Report of the Consumer Disclosures Working Group  
3. Report of the Consumer Connections Working Group  
4. Report of the Complaint Issues Working Group  
5. Report of the Market Actions Working Group  
6. Report of the Market Information Systems Task Force  
7. Report of the Market Conduct Examinations Standards Working Group  
8. Report of the Military Sales Working Group
64. Property and Casualty Insurance (C) Committee-  
Catastrophe Insurance (C) Working Group  
10:00AM – 11:00AM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level  
1. Report on Chinese Drywall  
2. Update on Earthquake Disaster in Haiti
65. Surplus Lines (C) Task Force  
11:00AM – 12:00PM  
**Colorado Convention Ctr—Room 401—Meeting Room Level**
66. Market Regulation and Consumer Affairs (D) Committee  
Consumer Disclosures (D) Working Group  
11:30AM – 12:30PM  
Hyatt Regency—Capitol 5-7—4<sup>th</sup> Level
67. Property and Casualty Insurance (C) Committee  
12:00PM – 1:30PM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level

68. Financial Condition (E) Committee  
1:30PM – 3:00PM  
Hyatt Regency—Capitol 5-7—4<sup>th</sup> Level  
1. Consider Adoption of Committee Task Force and Working Group Reports  
    • Report of the Accounting Practices and Procedures Task Force  
    • Report of the Capital Adequacy Task Force  
    • Report of the Examination Oversight Task Force  
    • Report of the Receivership and Insolvency Task Force  
    • Report of the Reinsurance Task Force  
    • Report of the Risk Retention Group Task Force  
    • Report of the Valuation of Securities Task Force  
    • Report of the Financial Analysis Working Group  
    • Report of the Investment of Insurers Model Act Revisions Working Group  
    • Report of the NAIC/AICPA Working Group  
    • Report of the National Treatment and Coordination Working Group  
    • Report of the Rating Agency Working Group  
    • Report of the Separate Accounting Risk Charge Working Group
69. **Joint Executive (EX) Committee/Plenary**  
3:30PM – 5:30PM  
Hyatt Regency—Centennial A-E—3<sup>rd</sup> Level

**NAIC RELATED SESSIONS**

- OPT<sup>ins</sup> Premium Tax Demo  
Saturday, March 27  
8:30AM – 9:00AM  
Hyatt Regency—Centennial G-H—3<sup>rd</sup> Level