2015 Spring National Meeting  
Phoenix, Arizona  

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE  
Sunday, March 29, 2015  
2:00 – 3:30 p.m.  
Phoenix Convention Center North—Room 129—Street Level  

ROLL CALL  

Julie Mix McPeak, Chair  Tennessee  
Ralph T. Hudgens, Vice Chair  Georgia  
Jim L. Ridling  Alabama  
Dave Jones  California  
Marguerite Salazar  Colorado  
Anne Melissa Dowling  Connecticut  
Kevin M. McCarty  Florida  
Nick Gerhart  Iowa  
Bruce R. Ramge  Nebraska  
Benjamin M. Lawsky  New York  
Mary Taylor  Ohio  
Osbert Potter  Virgin Islands  
Ted Nickel  Wisconsin  

AGENDA  

1. Hear Federal Legislative Update—*Brooke Stringer (NAIC)*  

2. Consider Adoption of its 2014 Fall National Meeting Minutes—*Commissioner Julie Mix McPeak (TN)*  

3. Discuss and Consider Disbanding ERISA Retirement Income (A) Working Group  
   —*Commissioner Julie Mix McPeak (TN)*  

4. Discuss 2015 Charge to Review and Revise Life Insurance Buyer’s Guide—*Commissioner Julie Mix McPeak (TN)*  

5. Consider Referral from the Financial Condition (E) Committee on Process Revisions to *Actuarial Guideline XXXVIII— the Application of the Valuation of Life Insurance Policies Model Regulation (AG 38)*  
   —*Commissioner Julie Mix McPeak (TN)*  

6. Consider the Life Actuarial (A) Task Force’s Request for Extension of Model Law Development for the *Synthetic Guaranteed Investment Contracts Model Regulation (#695)* and the *Actuarial Opinion and Memorandum Regulation (#822)*—*Commissioner Julie Mix McPeak (TN)*  

7. Consider Adoption of its Working Group and Task Force Reports:  
   • Contingent Deferred Annuity (A) Working Group—*Commissioner Ted Nickel (WI)*  
   • Unclaimed Life Insurance Benefits (A) Working Group—*Commissioner Julie Mix McPeak (TN)*  
   • Life Actuarial (A) Task Force—*Commissioner David Mattax (TX) and Mike Boerner (TX)*  

8. Discuss Model Law Review (A) Subgroup Status—*Commissioner Julie Mix McPeak (TN)*  

9. Discuss Any Other Matters Brought Before the Committee—*Commissioner Julie Mix McPeak (TN)*  

10. Adjournment