CONTINGENT DEFERRED ANNUITY (A) WORKING GROUP
Saturday, March 28, 2015
8:30 – 10:00 a.m.
Phoenix Convention Center North—Room 126 A/B/C—Street Level

ROLL CALL

Ted Nickel, Chair Wisconsin Roger A. Sevigny/Keith Nyhan New Hampshire
Robert Chester Connecticut Joseph Torti III/Elizabeth Dwyer Rhode Island
Nick Gerhart Iowa Michael Humphreys Tennessee
Jason Lapham Kansas Tomasz Serbinowski Utah
Bruce R. Ramge Nebraska

AGENDA

1. Review Progress Report of Contingent Deferred Annuity (CDA)-Related Charges—Jennifer Cook (NAIC)


3. Discuss Issue of Nonforfeiture/Cancellation Benefits as They Relate to CDAs—Commissioner Ted Nickel (WI)

4. Discuss Any Other Matters Brought Before the Working Group—Commissioner Ted Nickel (WI)

5. Adjournment