2015 Spring National Meeting  
Phoenix, Arizona

INVESTMENT RISK-BASED CAPITAL (E) WORKING GROUP  
Saturday, March 28, 2015  
2:00 – 3:00 p.m.  
Phoenix Convention Center North—Room 126 A/B/C—Street Level

ROLL CALL

Elaine Wieche, Chair  Connecticut  Susan Christy  Illinois  
Philip Barlow, Vice Chair  District of Columbia  Mark Birdsall  Kansas  
Greg Lieber/Giovanni Muzzarelli  California  Anna Taam  New York  
Kerry Krantz  Florida  Richard Hinkel  Wisconsin

AGENDA

1. Consider Adoption of its March 6 Minutes—Elaine Wieche (CT)  Attachment A

2. Consider Referral of the Life Insurer RBC for Derivatives Report to the Capital Adequacy (E) Task Force—Elaine Wieche (CT)  Attachment B

3. Hear Update on the Development of Corporate Bond Base Factors for Life Companies—Nancy Bennett (American Academy of Actuaries—Academy)

4. Discuss Criteria for Analysis of Non-Modeled Fixed-Income Assets—Elaine Wieche (CT)

5. Hear Update on the RBC Review for Schedule BA Assets—Greg Lieber (CA)

6. Hear Update on the Review of Asset Risk Factors for Health Companies—Shari Westerfield (Academy)  Attachment C

7. Discuss Any Other Matters Brought Before the Working Group—Elaine Wieche (CT)

8. Adjournment