2015 Spring National Meeting  
Phoenix, AZ

PBR REVIEW (EX) WORKING GROUP  
Friday, March 27, 2015  
11:00 a.m. – 12:00 p.m.
Sheraton Phoenix Downtown—Phoenix Ballroom D/E—3rd Floor

ROLL CALL

Mike Boerner, Chair  Texas  William Leung  Missouri  
Susan Bernard  California  John Rehagen  Missouri  
Perry Kupferman  California  Mike Maffei  New York  
Eric Johnson  Florida  William Carmello  New York  
Kerry Krantz  Florida  Dwight Radel  Ohio  
Mike Yanacheak  Iowa  Pete Weber  Ohio  
Ken Abitz  Kansas  Jack Broccoli  Rhode Island  
Mark Birdsall  Kansas  Kaj Samsom  Vermont

AGENDA

1. Consider Adoption of Fall National Meeting Minutes—Mike Boerner (TX)  
   Attachment A

2. Receive Report of PBR Blanks Reporting (EX) Subgroup—Kaj Samsom (VT)

3. Consider Exposing PBR Blanks Reporting (EX) Subgroup Changes—Mike Boerner (TX)  
   Attachment B


5. Discuss Referral to Principle-Based Reserving Implementation (EX) Task Force of NAIC Support  
   for PBR Reviews and the Valuation Analysis (E) Working Group Process—Mike Boerner (TX)

6. Hear Status Report on PBR Company Outreach—Andy Rarus (CT)

7. Discuss Any Other Matters Brought Before the Working Group—Mike Boerner (TX)

8. Adjournment

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