2015 Spring National Meeting  
Phoenix, Arizona

PRINCIPLE-BASED RESERVING IMPLEMENTATION (EX) TASK FORCE  
Monday, March 30, 2015  
8:30 – 10:30 a.m.  
Phoenix Convention Center North—Room 131—Street Level

ROLL CALL

Joseph Torti III, Co-Chair  
Rhode Island  
John M. Huff  
Missouri

Julie Mix McPeak, Co-Chair  
Tennessee  
Bruce R. Ramge  
Nebraska

Jim L. Ridling  
Alabama  
Benjamin M. Lawsky  
New York

Dave Jones  
California  
Mary Taylor  
Ohio

Anne Melissa Dowling  
Connecticut  
John D. Doak  
Oklahoma

Kevin M. McCarty  
Florida  
David Mattax  
Texas

Stephen W. Robertson  
Indiana  
Susan L. Donegan  
Vermont

Nick Gerhart  
Iowa

AGENDA

1. Consider Adoption of its March 16 and Feb. 11, 2015, and Dec. 10, 2014, Minutes  
   —Superintendent Joseph Torti III (RI)  
   Attachment One

2. Consider Adoption of PBR Review (EX) Working Group Report  
   —Superintendent Joseph Torti III (RI)  
   Attachment Two

3. Discuss the Valuation Manual Operative Date, Criteria for “Substantially Similar” and Principle-Based Reserving (PBR) Survey Results—Superintendent Joseph Torti III (RI)  
   Attachment Three

3. Consider Adoption of the Revised PBR Implementation Plan—Commissioner Julie Mix McPeak (TN)  
   Attachment Four

4. Discuss the Experience Reporting Framework—John Bauer (NAIC)  
   Attachment Five

5. Receive Updates on the Rector & Associates, Inc.’s XXX/AXXX Reinsurance Framework Charges Sent to Other NAIC Committee Groups—Commissioner Julie Mix McPeak (TN)  
   Attachment Six

6. Discuss Any Other Matters Brought Before the Task Force—Superintendent Joseph Torti III (RI)

7. Adjournment

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