2015 Spring National Meeting
Phoenix, AZ

PRODUCER LICENSING (EX) TASK FORCE
Sunday, March 29, 2015
3:00 – 4:00 p.m.
Phoenix Convention Center North—Rm 132—Street Level

ROLL CALL

Todd E. Kiser, Chair
Utah
Jacqueline K. Cunningham, Vice Chair
Virginia
Lori K. Wing-Heier
Alaska
Allen W. Kerr
Arkansas
Dave Jones
California
Kevin M. McCarty
Florida
Tom Donovan
Idaho
Ken Selzer
Kansas
Sharon P. Clark
Kentucky
Scott J. Kipper
Nevada
Roger A. Sevigny
New Hampshire
Wayne Goodwin
North Carolina
Julie Mix McPeak
Tennessee

AGENDA

1. Consider Adoption of Nov. 17 Minutes—Commissioner Todd E. Kiser (UT)
   Attachment One

2. Consider Adoption of the Producer Licensing (EX) Working Group Report
   —Brian Gaudiose (VA)
   Attachment Two Pending

3. Hear Oral Report from NIPR Board of Directors—Commissioner Roger A. Sevigny (NH)

4. Discuss Potential Licensing of Captive Managers—Commissioner Todd E. Kiser (UT)

5. Discuss State Processes for Checking FINRA Actions—Commissioner Todd E. Kiser (UT)

6. Discuss Any Other Matters Brought Before the Task Force—Commissioner Todd E. Kiser (UT)

7. Adjournment

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