NAIC National Association of Insurance Commissioners

Date: 12/6/16

2016 Fall National Meeting
Miami, Florida

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE

Sunday, December 11, 2016
2:00 – 3:30 p.m.
Fontainebleau Miami—Glimmer 5-6–Level 4

ROLL CALL

Nick Gerhart, Chair	Iowa
Bruce R. Ramge, Vice Chair	Nebraska
Jim L. Ridling	Alabama
Dave Jones	California
Stephen C. Taylor	District of Columbia
David Altmaier	Florida
Ralph T. Hudgens	Georgia
Dean L. Cameron	Idaho
Ken Selzer	Kansas
James J. Donelon	Louisiana
Monica J. Lindeen	Montana
Maria T. Vullo	New York
Mary Taylor	Ohio
Elizabeth Kelleher Dwyer	Rhode Island
Julie Mix McPeak	Tennessee

AGENDA

1. Hear a Federal Legislative Update—*Heather Eilers-Bowser (NAIC)*

2. Consider Adoption of its Oct. 19 Minutes—*Director Bruce R. Ramge (NE)*

3. Hear an Update on the Life Insurance Policy Locator Service—*Lois Alexander (NAIC) / Chris Witt (NAIC)*

4. Consider Adoption of its Working Group and Task Force Reports—*Director Bruce R. Ramge (NE)*
   - Model Law Review (A) Subgroup—*Commissioner Monica J. Lindeen (MT)*
   - Unclaimed Life Insurance Benefits (A) Working Group—*Commissioner Nick Gerhart (IA) / Doug Ommen (IA)*
   - Life Insurance Illustration Issues (A) Working Group—*Commissioner Ted Nickel / Jennifer Stegall (WI)*
   - Life Insurance Buyer's Guide (A) Working Group—*Director John M. Huff (MO) / Mary Mealer (MO)*
   - Annuity Disclosure (A) Working Group—*Commissioner Nick Gerhart (IA) / Mike Yanacheak (IA)*
   - Life Actuarial (A) Task Force—*Commissioner David Mattax (TX) / Mike Boerner (TX)*

5. Consider Adoption of *Actuarial Guideline XLVIII—Actuarial Opinion and Memorandum Requirements for the Reinsurance of Policies Required to be Valued Under Sections 6 and 7 of the NAIC Valuation of Life Insurance Policies Model Regulation* (AG 48)
   —*Commissioner David Mattax (TX) / Mike Boerner (TX)*

6. Consider Adoption of *Actuarial Guideline XLIX—The Application of the Life Insurance Illustrations Model Regulation to Policies with Index-Based Interest* (AG 49)
   —*Commissioner David Mattax (TX) / Mike Boerner (TX)*

7. Consider Adoption of Contingent Deferred Annuity (CDA)-Related Revisions to the *Standard Nonforfeiture Law for Individual Deferred Annuities* (Model #805)
   —*Director Bruce R. Ramge (NE)*

8. Discuss Any Other Matters Brought Before the Committee—*Director Bruce R. Ramge (NE)*

9. Adjournment

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