

Overview of the 2010 Insurance Market In North Carolina

Type	Number	State Rank	% of All U.S. Insurers
Domestic	83	30	1.06%
Total Insurers	1,459	34	18.56%

Source: National Association of Insurance Commissioners

Description	Amount	State Rank	% of U.S.
Total Taxes:	\$519,334,664	6	3.50%
Total Revenue:	\$564,418,098	7	3.04%
Total Budget:	\$31,874,466	7	2.58%
Total Employment:	415	5	3.58%
Total Complaints & Inquiries:	96,115	8	3.93%

Source: NAIC Insurance Department Resources Report

Year	Insurance Carriers and Related Activities	Insurance Carriers	Agents Brokers and Other Related Activities
2004	42,967	24,810	18,156
2005	43,516	25,119	18,397
2006	44,721	25,596	19,126
2007	45,893	26,046	19,847
2008	46,431	26,781	19,649
2009	45,887	26,291	19,596
2010	45,201	25,689	19,512

Source: US Department of Labor, Bureau of Labor Statistics

Premiums	State Rank	% of U.S.
\$36,635,424,562	14	2.36%

Source: National Association of Insurance Commissioners

Statement Type	Premium Written	State Rank	% of U.S.
Fraternal	\$238,079,261	12	2.37%
Health	\$6,292,846,794	21	1.60%
Life, Accident, and Health	\$18,272,143,786	11	2.74%
Property and Casualty	\$11,735,668,144	11	2.49%
Title	\$96,686,577	25	1.04%
Total North Carolina	\$36,635,424,562	14	2.36%

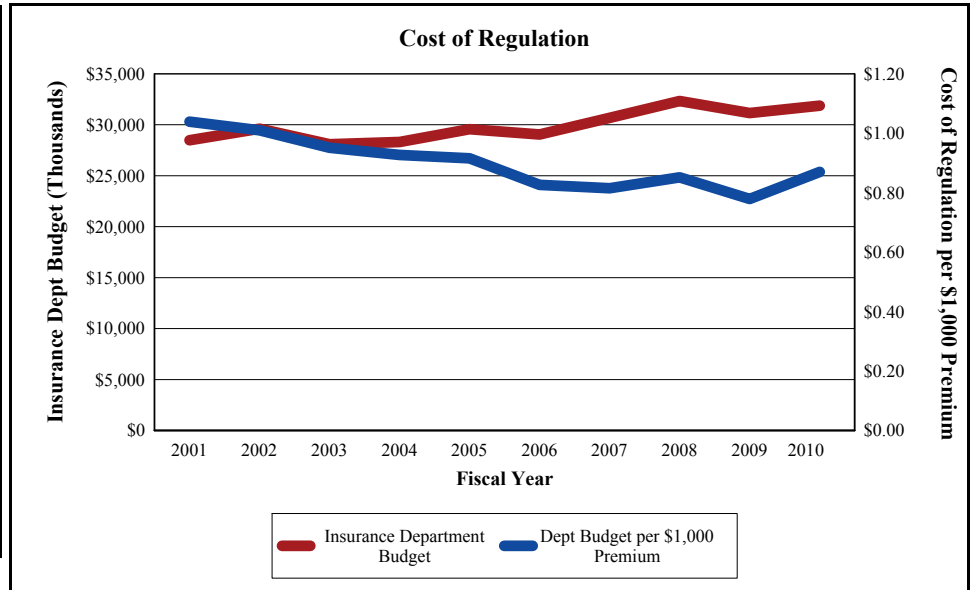
Source: National Association of Insurance Commissioners

	2007	2008	2009	2010
Finance and insurance	\$41,809	\$41,632	\$45,782	\$48,995
Federal Reserve banks, credit intermediation and related services	\$32,808	\$32,487	\$36,502	N/A
Securities, commodity contracts, investments	\$2,392	\$2,136	\$2,175	N/A
Insurance carriers and related activities	\$6,299	\$6,648	\$6,633	N/A
Funds, trusts, and other financial vehicles	\$311	\$362	\$471	N/A

Note: 2011 figure is an estimate.
Source: US Department of Commerce, Bureau of Economic Analysis

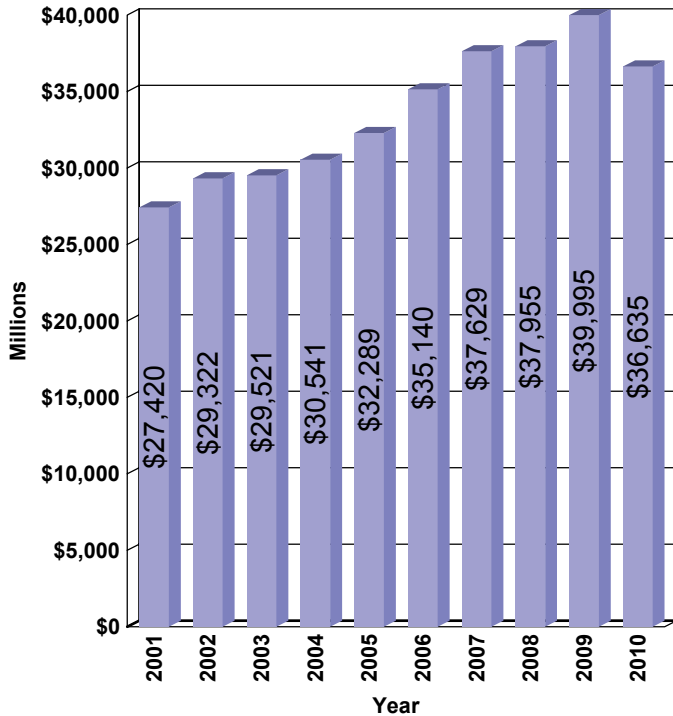
Year	Insurance Department Budget	Dept. Budget Per \$1,000 Premium
2001	\$28,483.33	\$1.039
2002	\$29,614.69	\$1.010
2003	\$28,084.67	\$0.951
2004	\$28,311.21	\$0.927
2005	\$29,560.02	\$0.915
2006	\$29,041.02	\$0.826
2007	\$30,671.20	\$0.815
2008	\$32,318.95	\$0.852
2009	\$31,153.94	\$0.779
2010	\$31,874.47	\$0.870

Source: NAIC Insurance Department Resources Report



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Total Direct Premium Written & Deposits In-State
All Types of Insurance



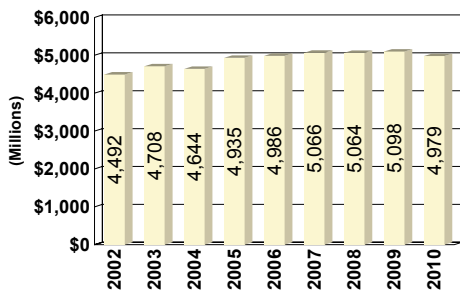
Source: National Association of Insurance Commissioners

Premium by Line of Business in North Carolina

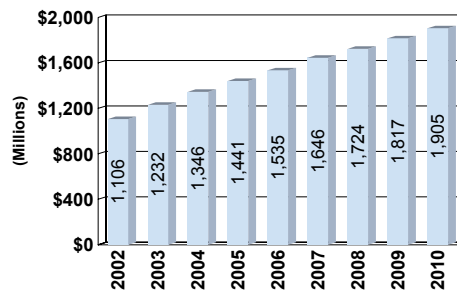
Line of Business	Premium Written	State Rank	% of U.S.
Automobile	\$4,978,619,584	11	2.65%
Homeowners multiple peril	\$1,904,765,038	11	2.69%
Workers' compensation	\$1,069,278,803	9	2.74%
Other	\$950,028,506	14	1.94%
Commercial multi peril	\$760,661,921	12	2.31%
Ocean & Inland Marine	\$390,563,711	11	2.48%
Fire	\$263,490,206	13	2.15%
Medical professional liability	\$244,658,185	14	2.31%
Allied lines	\$231,644,924	8	2.05%
Farm	\$204,763,232	20	1.92%
Mortgage guaranty	\$155,500,096	10	3.26%
Surety	\$124,318,069	14	2.42%
Accident & Health	\$124,297,370	15	2.26%
Federal flood	\$86,030,189	8	2.83%
Products liability	\$71,731,305	10	2.92%
Credit	\$62,592,105	8	3.33%
Aircraft (all perils)	\$36,471,384	14	2.20%
Boiler and machinery	\$29,668,436	12	2.36%
Fidelity	\$29,120,064	12	2.70%
Earthquake	\$9,929,268	25	0.49%
Burglary and theft	\$3,872,992	13	2.11%
Financial guaranty	\$3,662,765	28	0.28%
Total	\$11,735,668,145	11	2.49%

Source: National Association of Insurance Commissioners

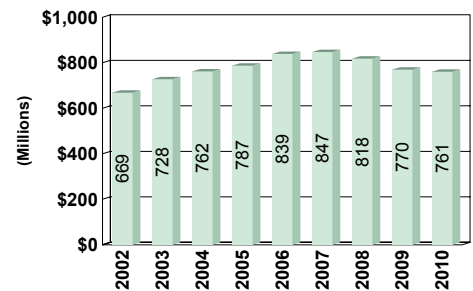
Premium Written for Automobile Insurance



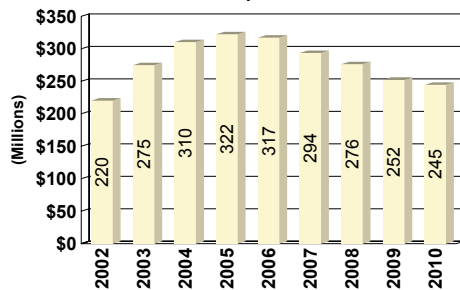
Premium Written for Homeowners Insurance



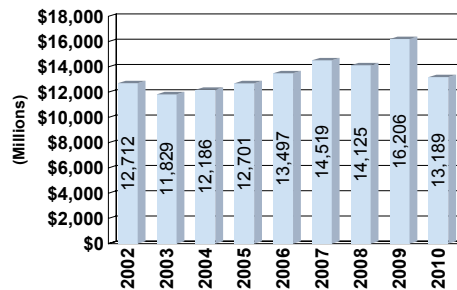
Premium Written for Commercial MP Insurance



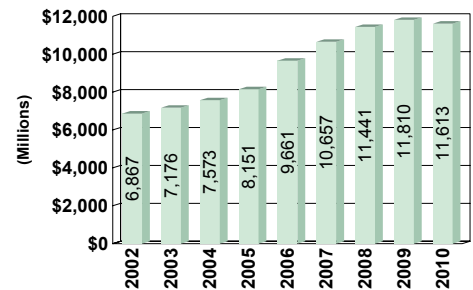
Premium Written for Medical Liability Insurance



Premium Written & Deposits for Life Insurance¹



Premiums Written & Deposits for Health Insurance²



¹ Figures include Life, Annuities, Deposit Type Funds, and Other Considerations from the NAIC Life, and Fraternal financial statements.

² Figures include only Health data from the NAIC Health, Life, and Fraternal financial statements.