

ACCESS REQUEST FORM

Thank you for your interest in the AVS+ application. In order to provide you with access to our AVS+ system, please complete the form below. You will receive an email no later than 2 business days with information related to your request. You can also email securitiessupport@naic.org for questions relating to our system.

If you currently have an NAIC Login ID, please enter your User ID here:

CUSTOMER/CONTACT INFORMATION

Contact Name: _____ E-Mail: _____ Phone: _____
Company Name: _____ NAIC Company Code or Group Code: _____
Address/City/State/Zip: _____
Company Type: _____

THIRD PARTY ADMINISTRATOR (TPA) INFORMATION

I do not have a TPA I am a TPA* I have a TPA. Their name is: _____

* TPA's must provide a list of their clients(current AVS+ Subscribers), so we can contact them to verify portfolio access.

AUTOMATED VALUATION SERVICE: AVS+ Subscriptions run from January 1st to December 31st and are not pro-rated. AVS+ Fees are based on the value of Schedule D securities for all companies included in the insurer's group. **To determine what your AVS+ Fee will be, please visit the AVS+ Fee Schedule located at the following link: https://www.naic.org/prod_serv_avs.htm.** We allow up to 3 system users per account and additional users can be purchased at a price of \$150 per user. All AVS+ accounts must have one designated Billing Contact who will be notified via e-mail when an invoice is available and at least one Authority User who is the only user authorized to make account changes and/or accept the terms of agreement.

STRUCTURED SECURITIES: Access to the Structured Securities System is available at no additional cost. Insurers who held RMBS/CMBS securities in their portfolio as of Annual and 1st & 2nd Quarter are invoiced the first of November. Modeled data for these securities are typically available in mid December. Please visit the Structured Securities Page (https://www.naic.org/structured_securities/index_structured_securities.htm) for more information.

Sign me up for AVS+ Only!

Sign me up for Structured Securities Only!

Sign me up for AVS and Structured Securities!

BILLING INFORMATION

Please indicate the Billing Contact and the Authority User. Must select Billing Contact and at least one Authority User.

Billing Authority
Contact User

Name: _____ E-Mail: _____ Phone: _____
Name: _____ E-Mail: _____ Phone: _____
Name: _____ E-Mail: _____ Phone: _____

Use Billing Address Listed Above Bill TPA Use this Billing Address:

COMMENTS (If signing up for Structured Securities, please list all cocodes you need access to in comment field.)

After completing form, please save (or print as pdf) and email as an attachment to: securitiessupport@naic.org