



**NAIC List of Schedule BA Non-Registered Private Funds
With Underlying Assets Having Characteristics of
Bonds or Preferred Stock**

As of August 31, 2020



National Association of
Insurance Commissioners

The NAIC is the authoritative source for insurance industry information. Our expert solutions support the efforts of regulators, insurers and researchers by providing detailed and comprehensive insurance information. The NAIC offers a wide range of publications in the following categories:

Accounting & Reporting

Information about statutory accounting principles and the procedures necessary for filing financial annual statements and conducting risk-based capital calculations.

Consumer Information

Important answers to common questions about auto, home, health and life insurance — as well as buyer's guides on annuities, long-term care insurance and Medicare supplement plans.

Financial Regulation

Useful handbooks, compliance guides and reports on financial analysis, company licensing, state audit requirements and receiverships.

Legal

Comprehensive collection of NAIC model laws, regulations and guidelines; state laws on insurance topics; and other regulatory guidance on antifraud and consumer privacy.

Market Regulation

Regulatory and industry guidance on market-related issues, including antifraud, product filing requirements, producer licensing and market analysis.

NAIC Activities

NAIC member directories, in-depth reporting of state regulatory activities and official historical records of NAIC national meetings and other activities.

Special Studies

Studies, reports, handbooks and regulatory research conducted by NAIC members on a variety of insurance related topics.

Statistical Reports

Valuable and in-demand insurance industry-wide statistical data for various lines of business, including auto, home, health and life insurance.

Supplementary Products

Guidance manuals, handbooks, surveys and research on a wide variety of issues.

Capital Markets & Investment Analysis

Information regarding portfolio values and procedures for complying with NAIC reporting requirements.

White Papers

Relevant studies, guidance and NAIC policy positions on a variety of insurance topics.

For more information about NAIC publications, visit us at:

http://www.naic.org/prod_serv_home.htm

© 2020 National Association of Insurance Commissioners. All rights reserved.

Printed in the United States of America

No part of this book may be reproduced, stored in a retrieval system, or transmitted in any form or by any means, electronic or mechanical, including photocopying, recording, or any storage or retrieval system, without written permission from the NAIC.

NAIC Executive Office
444 North Capitol Street, NW
Suite 700
Washington, DC 20001
202.471.3990

NAIC Central Office
1100 Walnut Street
Suite 1500
Kansas City, MO 64106
816.842.3600

NAIC Capital Markets
& Investment Analysis Office
One New York Plaza, Suite 4210
New York, NY 10004
212.398.9000

National Association of Insurance Commissioners

List of Schedule BA Non-Registered Private Funds With Underlying Assets Having Characteristics of Bonds or Preferred Stock as of July 31, 2020

NOTE:

An insurance company that purchases a Schedule BA Private Fund With Underlying Assets Having Characteristics of Bonds or Preferred Stock whose name was added by the SVO to:

- List of Schedule BA Non-Registered Private Funds With Underlying Assets Having Characteristics of Bonds or Preferred Stock eligible to be reported on Schedule BA with an NAIC Designation

must file the Fund with the SVO if they wish to obtain a final NAIC Designation for reporting purposes. The Regulatory Treatment Analysis Services (“RTAS”) process used to evaluate Schedule BA Private Funds under “The Regulatory Treatment Analysis Service – Emerging Investment Vehicle” section in Part Two and the “NAIC Fund Lists” section in Part Three of the Purposes and Procedures Manual of the NAIC Investment Analysis Office (the “Purposes and Procedures Manual”) only results in the assignment of a preliminary NAIC Designations to the Schedule BA Fund.

Preliminary NAIC Designations are indications of the likely SVO response if the Schedule BA Fund were purchased by an insurer and filed with the SVO for assignment of an NAIC Designation and are based on preliminary documentation and therefore cannot be used to report the Fund to the NAIC or state insurance regulators.

ISSUER NAME	ISSUE DESCRIPTION	CUSIP
AUDAZ MEZZANINE FD III L P	UNIT LTD PARTNERSHIP INT	05069@105
BABSON GLOBAL CR FD LUX SCSP SICAV-SIF	Partnership Unit-Babson Global Private Ln Fd	L0523#101
BARINGS GLOBAL INVT FDS (U S) L P	SER F DISTRBG - BARINGS USLOAN FD SER	06759#106
BERKSHIRE WAY LLC	UNIT MEMBERSHIP INT	08471*103
BLACKROCK SECURITIZED INVESTORS FUND	LIMITED PARTNERSHIP INTEREST	
CALTIUS PARTNERS IV L.P.	UNIT LTD PARTNERSHIP INT	13139#103
CCM SER 2 LLC	UNIT MEMBERSHIP INT	12496#102
CHURCHILL MIDDLE MKT SR LN FDII MASTER FD L P	LTD PARTNERSHIP INT	171515109
CML MEZZANINE INV III LLC	UNIT MEMBERSHIP INT	12584@107
EATON VANCE INSTL SENIOR LN FD	Shs	G2926*100
EM OPPORTUNITIES LLC	UNIT MEMBERSHIP INT	26861#109
FORT WASH ACTIVE FIXED INCOMELLC	UNIT MEMBERSHIP INT	34918@108
FORT WASH EMERGING MKTS FIXEDINCOME LLC	UNIT MEMBERSHIP INT	34918*100
FORT WASHINGTON HIGH YIELDINVS LLC	UNIT MEMBERSHIP INT	34920#102
GATEWAY MEZZANINE PARTNERS IIL P	UNIT LTD PARTNERSHIP INT	36764#106
GUGGENHEIM PARTNERSOPPORTUNISTIC INVT GRADE SECSFD LLC	UNIT MEMBERSHIP INT	40166@104
MACKAY MUN U S INFRASTRUCTUREOPPORTUNITIES FD LP	UNIT LTD PARTNERSHIP INT	55455@102
MACKAY SHIELDS DEFENSIVEARBITRAGE FD LTD	COM	55452*107
METLIFE BL FEEDER LP	LIMITED PARTNERSHIP INTEREST	59182@104
METROPOLITAN MONEY MKT POOL	UNIT LTD PARTNERSHIP INT	59219#109
MML MEZZANINE INV III LLC	UNIT MEMBERSHIP INT	55330#101
NEWSTONE CAP PARTNERS II L P	UNIT LTD PARTNERSHIP INT	65250@108
MPLX LP	UNIT PFD SER A	55336V2#6
OSI GROUP LLC	CL B-3 COMMON UNITS	67105@143
PARTNERS GROUP DIRECT MEZZANINE 2013 L P INC	Usd Unit Ltd Partnership Int	G6897#102
PFG CTL MTG LLC	UNIT MEMBERSHIP INT	71706#104
PLAINVIEW FDS PLC	Usd Cl F4 Mackay Shields Fltg Rate High Yield Portfolio	G7131#122
TIAA GLOBAL PUBLICINVESTMENTS LLC	UNIT MEMBERSHIP INT	88873*109
ZAZOVE GLOBAL CONV FD L P	UNIT LTD PARTNERSHIP INT	98919@102
ZAZOVE INSTL INVT GRADE CONVFD L P	UNIT LTD PARTNERSHIP INT	98920#107

NOTE: