

Date: 4/3/17

2017 Spring National Meeting
Denver, Colorado

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE
Sunday, April 9, 2017
2:00 – 3:30 p.m.
Colorado Convention Center—201/203/205—Street Level

ROLL CALL

Bruce R. Ramge, Chair	Nebraska
Dean L. Cameron, Vice Chair	Idaho
Jim L. Ridling	Alabama
Dave Jones	California
Stephen C. Taylor	District of Columbia
David Altmaier	Florida
Ralph T. Hudgens	Georgia
Doug Ommen	Iowa
James J. Donelon	Louisiana
Mike Rothman	Minnesota
Jon Godfread	North Dakota
Maria T. Vullo	New York
Jillian Froment	Ohio
Elizabeth Kelleher Dwyer	Rhode Island
Julie Mix McPeak	Tennessee

AGENDA

1. Consider Adoption of its Feb. 24 Minutes—*Director Bruce R. Ramge (NE)*
2. Hear an Update on the Life Insurance Policy Locator Service—*Lois Alexander (NAIC)*
3. Consider Adoption of its Working Group and Task Force Reports—*Director Bruce R. Ramge (NE)*
 - Annuity Disclosure (A) Working Group
—*Commissioner Doug Ommen (IA) and Mike Yanacheak (IA)*
 - Annuity Suitability (A) Working Group
—*Director Dean L. Cameron (ID)*
 - Life Insurance Buyer’s Guide (A) Working Group
—*Acting Director Chlora Lindley-Myers (MO) and Mary Mealer (MO)*
 - Life Insurance Illustration Issues (A) Working Group
—*Commissioner Ted Nickel (WI) and Jennifer Stegall (WI)*
 - Promoting Appropriate Sales Practices in Life Insurance and Annuities (A) Working Group
—*Director Mary Taylor (OH) and Michelle Rafeld (OH)*
 - Unclaimed Life Insurance Benefits (A) Working Group
—*Commissioner Doug Ommen (IA)*
 - Life Actuarial (A) Task Force
—*Commissioner David Mattax (TX) and Mike Boerner (TX)*
4. Consider Adoption of Revisions to *Actuarial Guideline XXXVIII—The Application of the Valuation of Life Insurance Policies Model Regulation (AG 38)*—*Commissioner David Mattax (TX) and Mike Boerner (TX)*
5. Discuss Any Other Matters Brought Before the Committee—*Director Bruce R. Ramge (NE)*
6. Adjournment

W:\National Meetings\2016\Fall\Agenda\A Cmte.docx