

Revised: 7/19/18

*2018 Summer National Meeting  
Boston, Massachusetts*

**ANNUITY SUITABILITY (A) WORKING GROUP**  
**Saturday, August 4, 2018**  
**9:00 – 10:00 a.m.**  
**Hynes Convention Center—Meeting Room 312—3rd Level**

**ROLL CALL**

Dean L. Cameron, Chair	Idaho	Keith Nyhan	New Hampshire
Doug Ommen, Vice Chair	Iowa	James Regalbuto	New York
Jodi Lerner	California	Michelle Rafeld	Ohio
Franklin T. Pyle	Delaware	Frank Stone	Oklahoma
Tate Flott/Stacy Rinehart	Kansas	Elizabeth Kelleher Dwyer	Rhode Island
Nour Benchaaboun	Maryland	Michael Humphreys/Lorrie Brouse	Tennessee
Catherine Kirby	Michigan	Richard Wicka	Wisconsin
Matt Holman	Nebraska		

NAIC Support Staff: Jolie H. Matthews

**AGENDA**

1. Consider Adoption of its May 31 and Spring National Meeting Minutes—*Director Dean L. Cameron (ID)*
2. Continue Discussion of the Comments Received on Revisions to the *Suitability in Annuity Transactions Model Regulation (#275)*—*Director Dean L. Cameron (ID)*
3. Discuss Any Other Matters Brought Before the Working Group—*Director Dean L. Cameron (ID)*
4. Adjournment

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