2018 Summer National Meeting  
Boston, Massachusetts  

ANNUITY SUITABILITY (A) WORKING GROUP  
Saturday, August 4, 2018  
9:00 – 10:00 a.m.  
Hynes Convention Center—Meeting Room 312—3rd Level

ROLL CALL

Dean L. Cameron, Chair  
Idaho  
Keith Nyhan  
New Hampshire

Doug Ommen, Vice Chair  
Iowa  
James Regalbuto  
New York

Jodi Lerner  
California  
Michelle Rafeld  
Ohio

Franklin T. Pyle  
Delaware  
Frank Stone  
Oklahoma

Tate Flott/Stacy Rinehart  
Kansas  
Elizabeth Kelleher Dwyer  
Rhode Island

Nour Benchaaboun  
Maryland  
Michael Humphreys/Lorrie Brouse  
Tennessee

Catherine Kirby  
Michigan  
Richard Wicka  
Wisconsin

Matt Holman  
Nebraska

NAIC Support Staff: Jolie H. Matthews

AGENDA

1. Consider Adoption of its May 31 and Spring National Meeting Minutes—Director Dean L. Cameron (ID)

2. Continue Discussion of the Comments Received on Revisions to the Suitability in Annuity Transactions Model Regulation (#275)—Director Dean L. Cameron (ID)

3. Discuss Any Other Matters Brought Before the Working Group—Director Dean L. Cameron (ID)

4. Adjournment