

Date: 11/8/18

2018 Fall National Meeting
San Francisco, California

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE
Friday, November 16, 2018
2:00 – 3:30 p.m.
Hilton San Francisco Union Square—Continental 4—Ballroom Level

ROLL CALL

Doug Ommen, Chair	Iowa	James J. Donelon	Louisiana
Jillian Froment, Vice Chair	Ohio	Bruce R. Ramge	Nebraska
Jim L. Ridling	Alabama	Barbara D. Richardson	Nevada
Peter Fuimaono	American Samoa	Maria T. Vullo	New York
Dave Jones	California	Jon Godfread	North Dakota
Stephen C. Taylor	District of Columbia	Elizabeth Kelleher Dwyer	Rhode Island
Ralph T. Hudgens	Georgia	Allan L. McVey	West Virginia
Dean L. Cameron	Idaho		

NAIC Support Staff: Jennifer R. Cook/Jolie H. Matthews

AGENDA

1. Consider Adoption of its Oct 24 Minutes—*Commissioner Doug Ommen (IA)*
2. Consider Adoption of its Subgroup, Working Group and Task Force Reports—*Commissioner Doug Ommen (IA)*
 - Annuity Disclosure (A) Working Group—*Mike Yanacheak (IA)*
 - Annuity Suitability (A) Working Group—*Director Dean L. Cameron (ID)*
 - Life Insurance Illustration Issues (A) Working Group—*Jennifer Stegall (WI)*
 - Life Insurance Online Guide (A) Working Group—*Mary Mealer (MO)*
 - Life Actuarial (A) Task Force—*Mike Boerner (TX)*
3. Hear Presentation on CIPR Study: *Quest for Retirement Security in a Changing World-- Dimitris Karapiperis (NAIC)*
4. Discuss Committee’s Charge to “Explore Ways to Promote Retirement Security Consistent with the NAIC's Continuing ‘Retirement Security Initiative’”—*Commissioner Doug Ommen (IA)*
5. Discuss Illustrations of Indexed Universal Life Policies—*Mike Yanacheak (IA)*
6. Update on Designated Service Provider Issue—*Director Bruce Ramge (NE)*
7. Discuss Any Other Matters Brought Before the Committee—*Commissioner Doug Ommen (IA)*
8. Adjournment

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