

Date: 10/30/18

2018 Fall National Meeting
San Francisco, California

LIFE ACTUARIAL (A) TASK FORCE
Tuesday, November 13, 2018 | 8:00 a.m. – 4:30 p.m.
Wednesday, November 14, 2018 | 8:00 – 11:00 a.m.
Parc 55 San Francisco—Cyril Magnin Ballroom—4th Floor

ROLL CALL

Member	Representative	State
Kent Sullivan, Chair	Mike Boerner	Texas
Jillian Froment, Vice Chair	Peter Weber	Ohio
Jim L. Ridling	Steven Ostlund	Alabama
Lori K. Wing-Heier	Greg Campbell	Alaska
Dave Jones	Perry Kupferman	California
Michael Conway	Sean Brady	Colorado
Katharine L. Wade	Wanchin Chou	Connecticut
Jennifer Hammer	Bruce Sartain	Illinois
Stephen W. Robertson	Karl Knable	Indiana
Doug Ommen	Mike Yanacheak	Iowa
Ken Selzer	Nicole Boyd	Kansas
Jessica Looman	Fred Andersen	Minnesota
Chlora Lindley-Myers	William Leung	Missouri
Bruce R. Ramge	Rhonda Ahrens	Nebraska
Marlene Caride	Seong-min Eom	New Jersey
Maria T. Vullo	Bill Carmello	New York
John D. Doak	Frank Stone	Oklahoma
Todd E. Kiser	Tomasz Serbinowski	Utah
Scott A. White	Craig Chupp	Virginia

NAIC Support Staff: Reggie Mazyck/Eric King

AGENDA

Tuesday, November 13, 2018

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| 8:00 – 8:10 a.m. | 1. Call to Order/Roll Call/Consider Adoption of its Task Force Minutes— <i>Mike Boerner (TX)</i> |
| 8:10 – 8:50 a.m. | 2. Hear an Update on the Simplified Issue Approach— <i>Mary Bahna-Nolan (American Academy of Actuaries [Academy] Life Experience Committee) and Society of Actuaries [SOA] Preferred Mortality Project Oversight Group (Joint Committee) and Brian Bayerle (American Council of Life Insurers [ACLI])</i> |
| 8:50 – 9:35 a.m. | 3. Discuss the Valuation Analysis (E) Working Group’s Public Principle-Based Reserve (PBR) Review Report and its Recommendations and Referrals to the Task Force— <i>Larry Bruning (NAIC) and Pat Allison (NAIC)</i> |
| 9:35 – 9:50 a.m. | Break |
| 9:50 – 10:10 a.m. | 4. Consider Adoption of the Experience Reporting (A) Subgroup Report— <i>Fred Andersen (MN)</i> |
| 10:10 – 10:30 a.m. | 5. Consider Adoption of the C-3 Phase II/AG 43 (E/A) Subgroup Report— <i>Mike Boerner (TX)</i> |
| 10:30 – 10:40 a.m. | 6. Consider Adoption of the Longevity Risk (A/E) Subgroup Report— <i>Rhonda Ahrens (NE)</i> |
| 10:40 – 11:00 a.m. | 7. Hear an Update on Model #805 Drafting Group Work— <i>Tomasz Serbinowski (UT)</i> |
| 11:00 – 11:10 a.m. | 8. Hear an Update on SOA Research and Education— <i>Dale Hall (SOA)</i> |
| 11:10 – 11:30 a.m. | 9. Hear an Update on Life Mortality Improvement— <i>Marianne Purushotham (SOA)</i> |
| 11:30 a.m.– 1:00 p.m. | Lunch |
| 1:00 – 1:45 p.m. | 10. Hear an Update from the Academy Reinsurance Work Group (Two Presentations)— <i>Sheldon Summers (Academy) and Arnold Dicke (Academy)</i> |
| 1:45 – 2:30 p.m. | 11. Consider Exposure/Adoption of <i>Valuation Manual</i> Amendments— <i>Mike Boerner (TX)</i> |
| 2:30 – 2:45 p.m. | Break |
| 2:45 – 4:30 p.m. | 12. Consider Exposure/Adoption of <i>Valuation Manual</i> Amendments (cont’d)— <i>Mike Boerner (TX)</i> |

Wednesday, November 14, 2018

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| 8:00 – 8:05 a.m. | 1. Call to Order/Roll Call— <i>Mike Boerner (TX)</i> |
| 8:05 – 8:20 a.m. | 2. Hear an Update on the Interstate Insurance Product Regulation Commission (Compact)
— <i>Katie Campbell (Compact)</i> |
| 8:20 – 8:40 a.m. | 3. Hear an Update on International Insurance— <i>Josh Windsor (NAIC)</i> |
| 8:40 – 8:55 a.m. | 4. Consider Adoption of the VM-22 (A) Subgroup Report— <i>John Robinson (MN)</i> |
| 8:55 – 9:15 a.m. | 5. Hear an Update from the Academy Annuity Reserves Work Group— <i>John Miller (Academy)</i> |
| 9:15 – 9:35 a.m. | 6. Hear an Update on Standard Valuation Law (SVL) Modernization— <i>Chris Conrad (Academy SVL Modernization Work Group)</i> |
| 9:35 – 9:50 a.m. | Break |
| 9:50 – 10:20 a.m. | 7. Hear an Update on Group Life Waiver of Premium Results— <i>Amy Whinnett (SOA)</i> |
| 10:20 – 10:40 a.m. | 8. Hear an Update on the PBR Governance Work Group
— <i>Donna Claire (Academy Life Practice Council)</i> |
| 10:40 – 10:50 a.m. | 9. Hear an Update from the Academy Council on Professionalism— <i>Mary Miller (Academy),
Beth Fitzgerald (Actuarial Standards Board [ASB]) and Godfrey Perrott (Actuarial Board for
Counseling and Discipline [ABCD])</i> |
| 10:50 – 11:00 a.m. | 10. Discuss Any Other Matters Brought Before the Task Force— <i>Mike Boerner (TX)</i> |
| 11:00 a.m. | 11. Adjournment |

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