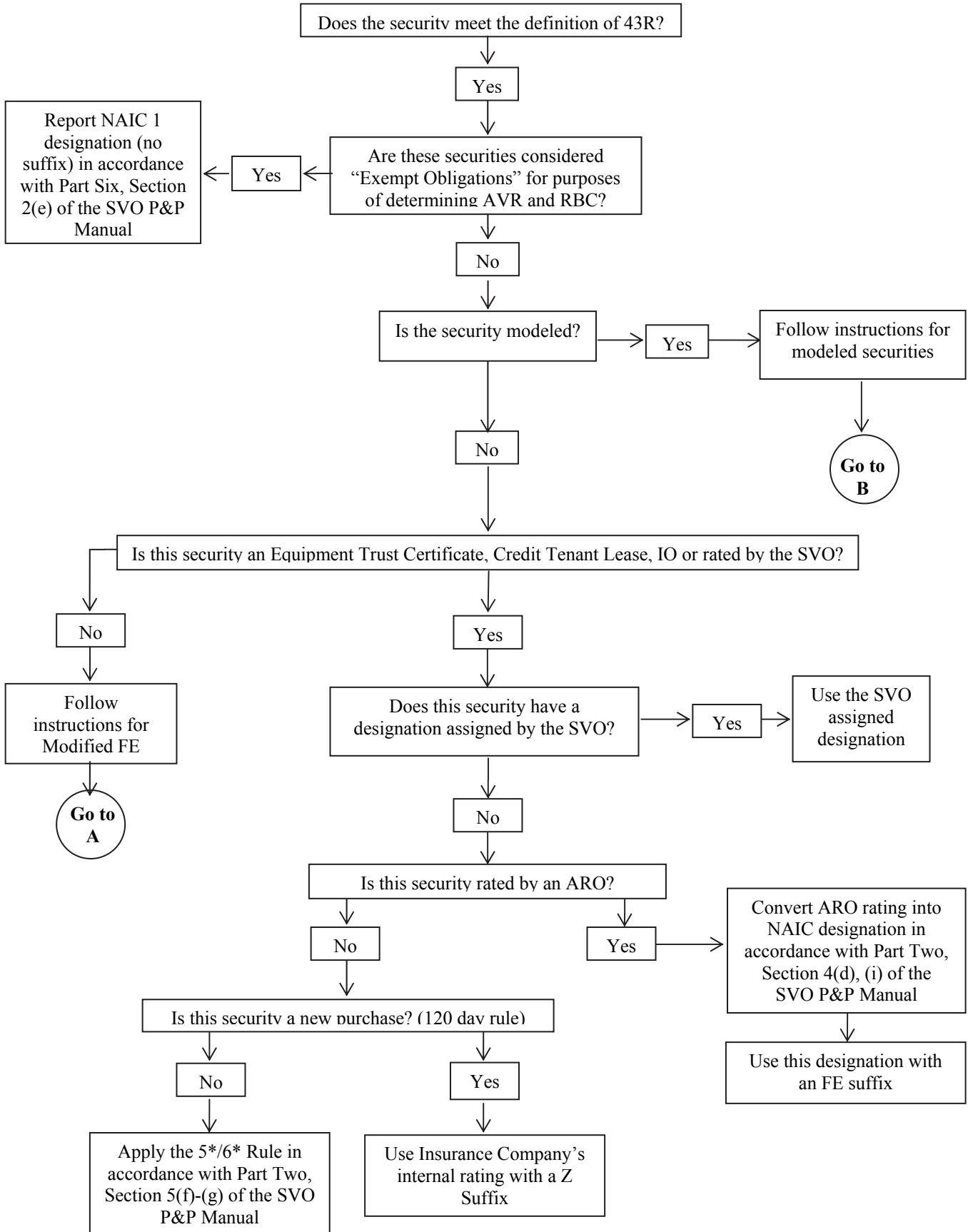
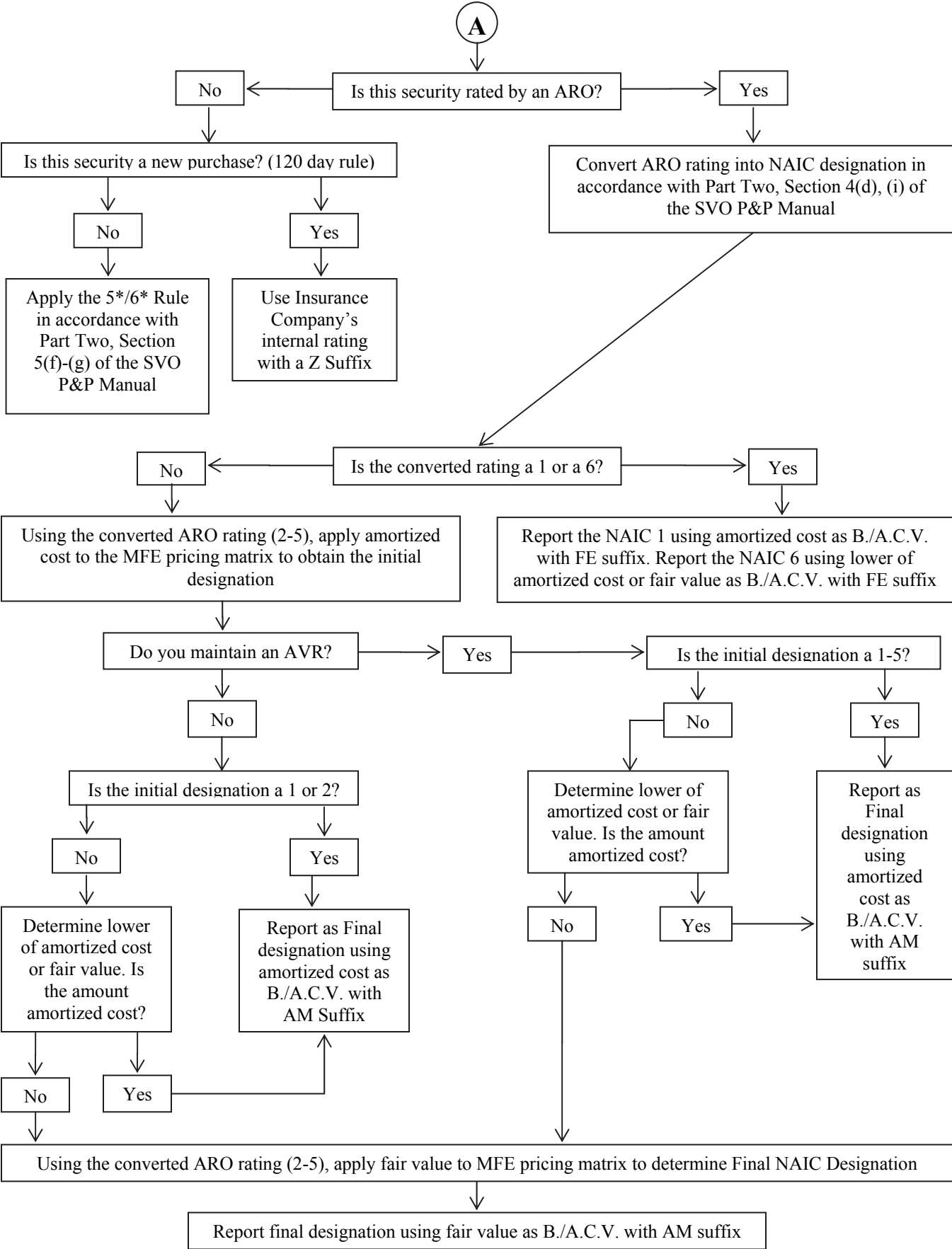


STRUCTURED SECURITIES (SSAP No. 43R) FLOW CHART



SECURITIES SUBJECT TO MODIFIED FILING EXEMPT PROCESS



SECURITIES SUBJECT TO MODELING

