2014 Fall National Meeting  
Washington, District of Columbia  

ERISA (B) WORKING GROUP  
Sunday, November 16, 2014  
10:00 – 11:30 a.m.  
Washington Marriott Wardman Park—Lincoln 2—Exhibition Level

ROLL CALL

Christina Goe, Chair  
Montana  
John Rink/Martin Swanson  
Nebraska

Katie Campbell  
Alaska  
Scott J. Kipper  
Nevada

Dan Honey  
Arkansas  
Ted Hamby  
North Carolina

Peg Brown  
Colorado  
Michelle Brugh Rafeld  
Ohio

Jack McDermott/Betty Jo Pane  
Florida  
Frank Stone  
Oklahoma

Doug Ommen  
Iowa  
Herb Olsen  
Rhode Island

Linda Sheppard  
Kansas  
Melissa Klemann  
South Dakota

Korey Harvey  
Louisiana  
Doug Danzeiser  
Texas

Robert Wake  
Maine  
Tanji Northrup  
Utah

Brenda Wilson  
Maryland  
Molly Nollette  
Washington

Alyssa Von Ruden  
Minnesota  
Richard Wicka  
Wisconsin

AGENDA

1. Discuss Draft White Paper—Christina Goe (MT)

2. Discuss Any Other Matters Brought Before the Working Group—Christina Goe (MT)

3. Adjourn into Regulator-to-Regulator Session Pursuant to Paragraph 2 (Pending Investigations Which May Involve Either the NAIC or Any Member in Any Capacity), Paragraph 3 (Specific Companies, Entities or Individuals) and Paragraph 8 (Consideration of Strategic Planning Issues Relating to Federal Legislative and Regulatory Matters or International Regulatory Matters) of the NAIC Policy Statement on Open Meetings.