

Date: 7/31/17

2017 Summer National Meeting
Philadelphia, Pennsylvania

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE

Monday, August 7, 2017

2:00– 3:30 p.m.

Philadelphia Marriott and Pennsylvania Convention Center—Grand Ballroom EF, Level 5

ROLL CALL

Bruce R. Ramge, Chair	Nebraska	James J. Donelon	Louisiana
Dean L. Cameron, Vice Chair	Idaho	Mike Rothman	Minnesota
Jim L. Ridling	Alabama	Jon Godfread	North Dakota
Dave Jones	California	Maria T. Vullo	New York
Stephen C. Taylor	District of Columbia	Jillian E. Froment	Ohio
David Altmaier	Florida	Elizabeth Kelleher Dwyer	Rhode Island
Ralph T. Hudgens	Georgia	Julie Mix McPeak	Tennessee
Doug Ommen	Iowa		

NAIC Support Staff: Jennifer R. Cook / Jolie H. Matthews

AGENDA

1. Hear a Federal Update—*Heather Eilers-Bowser (NAIC)*
2. Consider Adoption of its July 18 and May 19 Minutes —*Director Bruce Ramge (NE)*
3. Consider Adoption of its Working Group and Task Force Reports—*Director Bruce R. Ramge (NE)*
 - Annuity Disclosure (A) Working Group—*Commissioner Doug Ommen (IA) and Mike Yanacheak (IA)*
 - Annuity Suitability (A) Working Group—*Director Dean L. Cameron (ID)*
 - Life Insurance Buyer’s Guide (A) Working Group—*Director Chlora Lindley-Myers (MO) and Mary Mealer (MO)*
 - Life Insurance Illustration Issues (A) Working Group—*Commissioner Ted Nickel (WI) and Richard Wicka (WI)*
 - Model Law Review (A) Subgroup—*Commissioner Matthew Rosendale (MT) and Michael Kakuk (MT)*
 - Promoting Appropriate Sales Practices in Life Insurance and Annuities (A) Working Group—*Director Jillian E. Froment (OH) and Michelle Rafeld (OH)*
 - Unclaimed Life Insurance Benefits (A) Working Group—*Commissioner Doug Ommen (IA)*
 - Life Actuarial (A) Task Force—*Mike Boerner (TX)*
4. Receive an Update on the Life Insurance Policy Locator Service—*Lois Alexander (NAIC)*
5. Discuss Issues with the Language in the *Life Insurance and Annuities Replacement Model Regulation (#613)*—*Director Bruce Ramge (NE)*
6. Discuss Any Other Matters Brought Before the Committee—*Director Bruce Ramge (NE)*
7. Adjournment

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